SEC Form 4

FORM 4

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							Wash	ington, D.O	. 200	545						OMB	APPRO\	/AL
Section 16. Form 4 or Form 5 obligations may continue. See						NT OF CHANGES IN BENEFICIAL OWNERSHIP										OMB Number: 3 Estimated average burden hours per response:		
Chec trans contr the p secur to sat condi	k this box to indi action was made act, instruction o urchase or sale o	e pursuant to a r written plan for of equity r that is intended we defense			or Se	ction 3	0(h) of the	Investmer	nt Co	mpany Act	of 1940	0						
1. Name	and Address of	2. Issuer Name and Ticker or Trading Symbol									5. Relationship of Reporting Person(s) to Issuer							
Thomas Monica R.						G1 Therapeutics, Inc. [GTHX]								Check all applicable) Director 10% Owner Officer (give title Other (specify				
(Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year)									Chief Legal & People Officer				
700 PARK OFFICES DRIVE, SUITE 200					09/18/2024									Chief	Legal &	Peop	ole Officer	
(Street) RESEARCH					4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable				
TRIANGLE NC 27709 PARK					Line) I Line Form filed by One Reporting Person Form filed by More than One Reporting Person													
(City) (State) (Zip)																		
		Та	ble I - Noi	n-Deriva	ative S	ecur	ities Ac	quired,	Dis	posed c	of, or l	Bene	ficially	Owned				
1. Title of Security (Instr. 3) 2. Transa Date (Month/D						Exec if any	eemed ution Date th/Day/Yea	Transaction Code (Instr.		4. Secur Dispose	4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4			or 5. Amoun 4 and 5) Securities Beneficial Owned Fo		Form (D) or	ownership m: Direct or Indirect Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
								Code	v	Amount	()	(A) or (D) Price		Reported Transaction(s) (Instr. 3 and 4)				
Common Stock 09/18/					2024			D ⁽¹⁾⁽²⁾		138,1	51	D	(1)(2)	6,6	574		D	
Common Stock 09/18/					/2024			U ⁽³⁾		6,67	4	D	(3)	0			D	
			Table II -)wned				
1. Title of Derivative	Conversion	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution D	4. ate, Tra	nsaction	5. Number of Derivative		6. Date Exercisa Expiration Date		able and	of Securities		· ·	8. Price of Derivative	9. Numbe derivative	,	10. Ownership	
Security (Instr. 3)	or Exercise Price of Derivative Security		if any (Month/Day/Yo		de (Instr.	Acq or D of (I	urities uired (A) Disposed D) (Instr. and 5)	(Month/Da	ıy/Ye	ar)	Deriva	Underlying Derivative Securi (Instr. 3 and 4)		Security (Instr. 5)	Securities Beneficially Owned Following Reported	lly I	Form: Direct (D) or Indirect (I) (Instr. 4)	
				Co	de V	(A)	(D)	Date Exercisab		Expiration Date	Title	or Nu	nount ımber Shares		Transacti (Instr. 4)	on(s)		
Stock Option (right to buy)	\$2.97	09/18/2024		D ⁽⁾			55,875	(4)	┢	01/03/2034	Comm	ion 5	5,875	(4)	0		D	
Stock Option (right to buy)	\$2.88	09/18/2024		D	4)		150,000	(4)	(05/22/2033	Comm Stocl		50,000	(4)	0		D	

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Explanation of Responses:

1. Pursuant to the terms of that certain Agreement and Plan of Merger (the "Merger Agreement"), dated as of August 6, 2024, among the Issuer, Pharmacosmos A/S, a Danish Aktieselskab ("Parent"), and Genesis Merger Sub, Inc. ("Purchaser"), an indirect wholly-owned subsidiary of Parent, Purchaser completed a tender offer for shares of common stock of the Issuer and thereafter merged with and into the Issuer (the "Merger"), effective as of September 18, 2024, with the Issuer surviving the Merger. At the effective time of the Merger (the "Effective Time"), each outstanding share of Issuer common stock was cancelled and converted into the right to receive \$7.15 per share in cash, without interest and subject to any applicable withholding taxes (the "Merger Consideration").

2. (Continued from footnote 1) Pursuant to the Merger Agreement, at the Effective Time, each outstanding restricted stock unit (whether vested or unvested) was deemed to have vested and was cancelled and automatically converted into the right to receive an amount in cash equal to the Merger Consideration.

3. Pursuant to the Merger Agreement, at the Effective Time, the Reporting Person tendered shares of common stock in exchange for the Merger Consideration.

4. Pursuant to the Merger Agreement, at the Effective Time, each option to purchase shares of common stock (each "Stock Option") that was outstanding immediately prior to the Effective Time became fully vested and was cancelled at the Effective Time and converted into the right to receive an amount in cash equal to the product of (x) the total number of shares of common stock subject to such Stock Option immediately prior to the Effective Time multiplied by (y) the excess, if any, of the Merger Consideration over the applicable exercise price per share under such Stock Option.



09/18/2024

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.