



Innovations in Oncology: The Science of Trilaciclib

September 15, 2022



Forward-Looking Statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as "may," "will," "expect," "plan," "anticipate," "estimate," "intend" and similar expressions (as well as other words or expressions referencing future events, conditions or circumstances) are intended to identify forward-looking statements. Forward-looking statements in this presentation include, but are not limited to, those relating to expectations for COSELA® to impact survival, COSELA's ability to impact the future of standard of care, COSLEA's dual benefits efficacy, and COSELA's preclinical data may not be indicative of results in clinical trials. Each of these forward-looking statements involves risks and uncertainties. Factors that may cause our actual results to differ from those expressed or implied in the forward-looking statements in this presentation are discussed in our filings with the U.S. Securities and Exchange Commission, including the "Risk Factors" sections contained therein and include, but are not limited to, our ability to continue to commercialize COSELA (trilaciclib); our ability to complete clinical trials for, obtain approvals for and commercialize additional indications of COSELA; our initial success in ongoing clinical trials may not be indicative of results obtained when these trials are completed or in later stage trials; the inherent uncertainties associated with developing new products or technologies and operating as a commercial-stage company; and market conditions. Except as required by law, we assume no obligation to update any forward-looking statements contained herein to reflect any change in expectations, even as new information becomes available.

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Agenda

Welcome and Agenda

Will Roberts, Vice President, Investor Relations
& Corporate Communications

Introduction to G1 Therapeutics

Jack Bailey, Chief Executive Officer

Trilaciclib: From Premise to Promise

Raj Malik, M.D., Chief Medical Officer

Trilaciclib (transient CDK4/6/i) as Immunomodulatory Therapy for Cancer

Shom Goel, B Med Sci, MBBS, FRACP, Ph.D.,
Peter MacCallum Cancer Centre, The University of Melbourne

The Synergistic Potential of Trilaciclib

John Yi, Ph.D., Sr. Director, Translational Medicine

Clinical Development: Expanding the Trilaciclib Opportunity

Symantha Melemed, Ph.D., Vice President, Clinical Development

Moderated Discussion: The Colorectal Cancer Treatment Landscape

Richard Goldberg, M.D., Professor Emeritus and former Director,
West Virginia University Cancer Institute (WVUCI)

Moderator: Norm Nagl, Ph.D., Vice President, Medical Affairs

Trilaciclib Market Opportunity and Future Focus

Mark Avagliano, Chief Business Officer

Concluding Remarks and Transition to Q&A

Jack Bailey, Chief Executive Officer

Q&A with G1 Leadership



Introduction to G1 Therapeutics

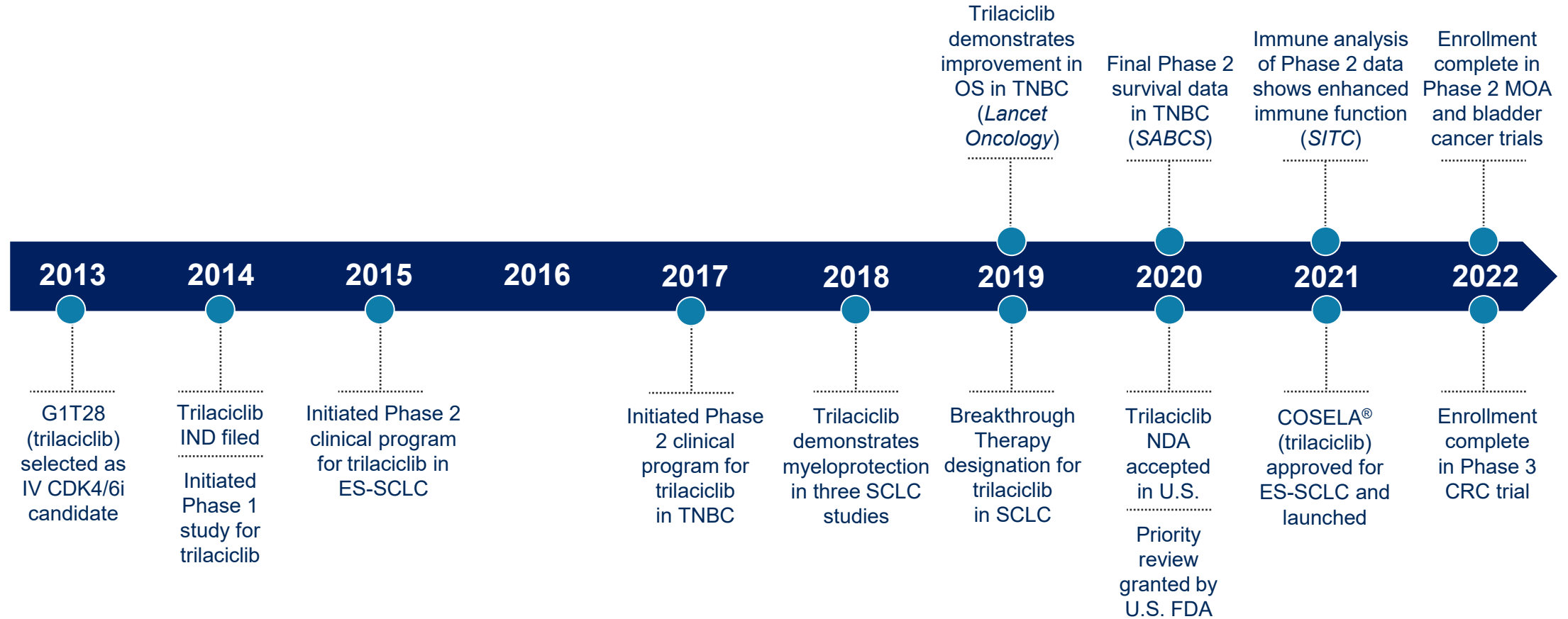
Jack Bailey, Chief Executive Officer

G1 and Trilaciclib

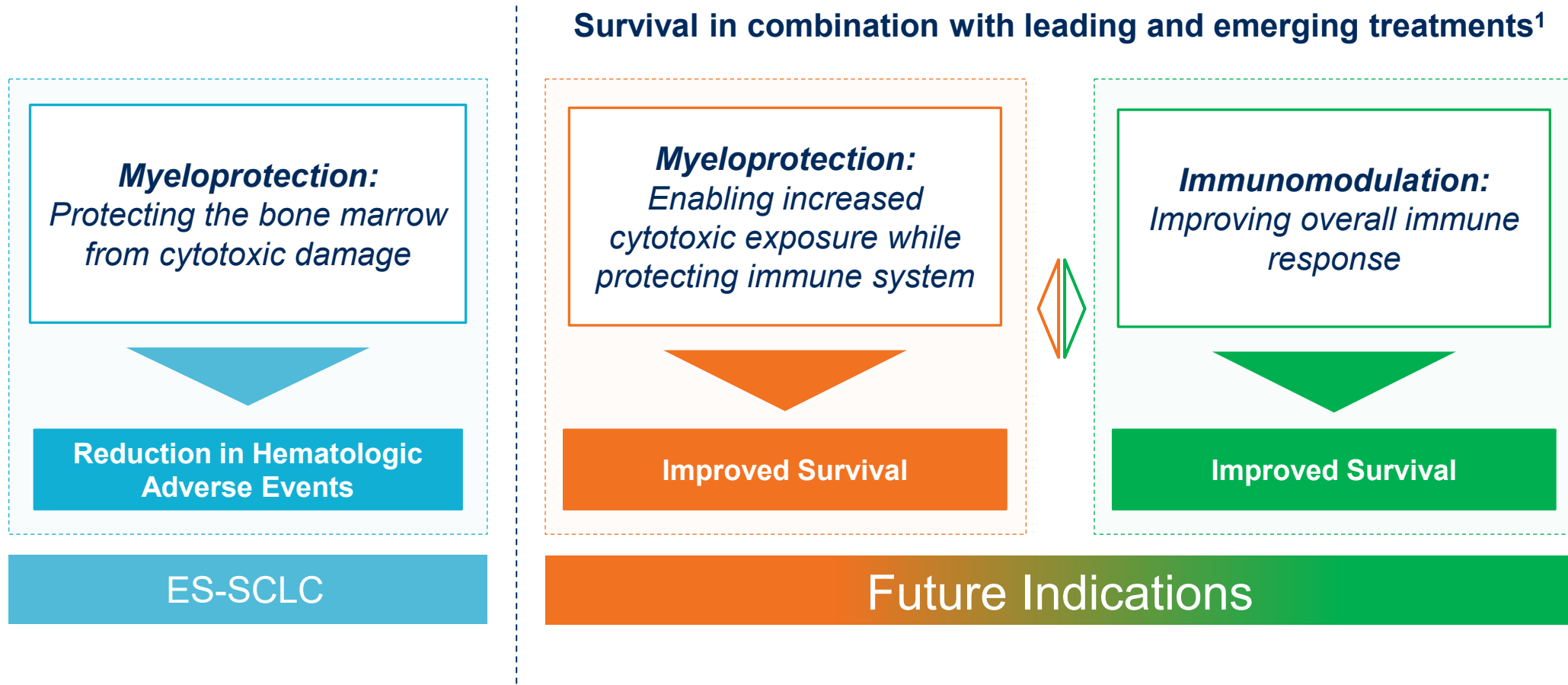
Leading Research into Cell Cycle Modulation since 2008

2008-2012

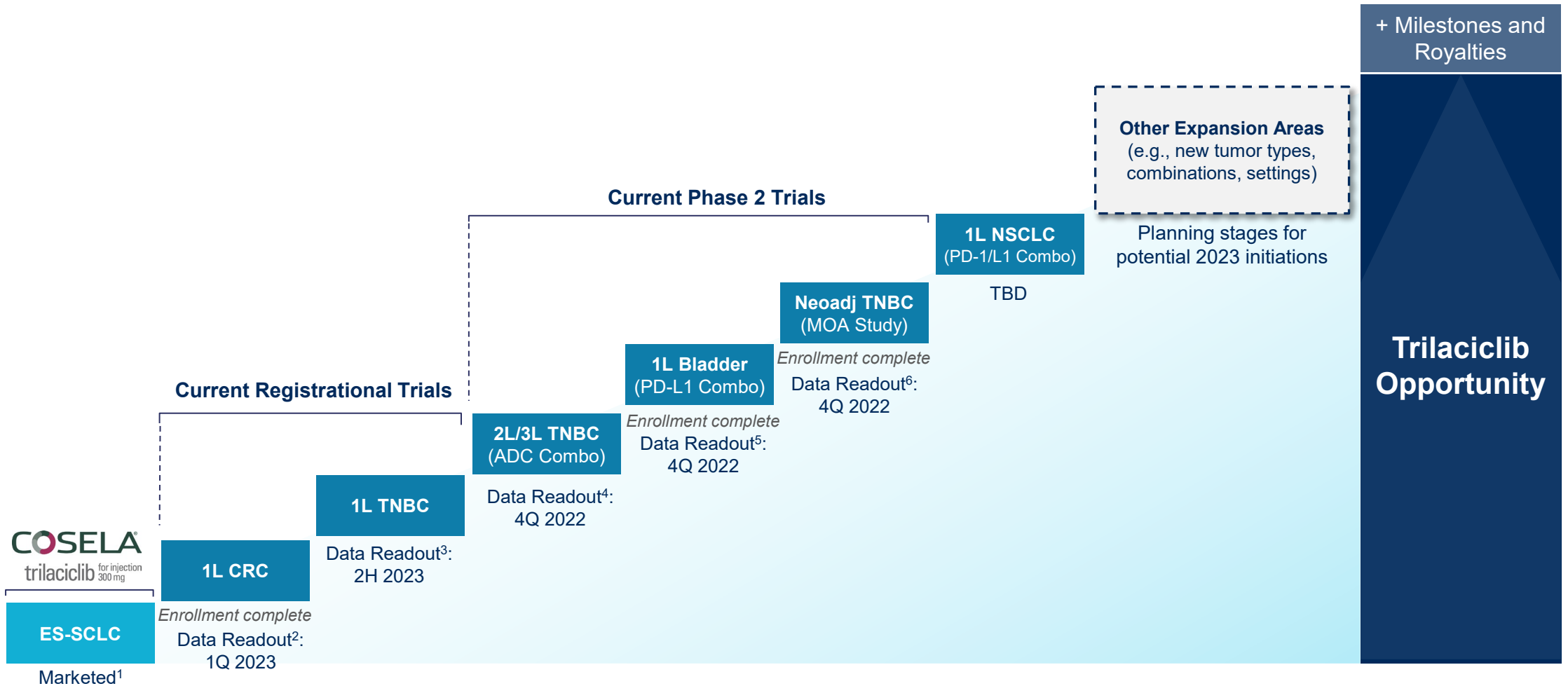
G1 founded by
Ned Sharpless &
Kwok-Kin Wong:
Modulate the cell-
cycle to protect the
bone marrow from
damage by
chemotherapy



Currently Pursuing Trilaciclib Across Key Growth Platforms



Pipeline-in-a-Molecule Opportunity Beyond ES-SCLC Launch



1. COSELA is marketed in the U.S. by G1 and conditionally approved in Greater China to be marketed by our partner, Simcere
2. 1L CRC data readout in 1Q 2023 expected to include results for myeloprotection and Objective Response Rate (ORR) endpoints
3. 1L TNBC data readout in 2H 2023 expected to include interim results for Overall Survival (OS); interim OS analysis to be conducted by its DMC in 2H 2023
4. 2L / 3L TNBC (in combination with an ADC) initial data in 4Q 2022 expected to include ORR and myeloprotection endpoints
5. 1L Bladder Cancer (in combination with an anti-PD-L1) initial data in 4Q 2022 expected to include ORR and myeloprotection endpoints
6. MOA in Neoadjuvant TNBC +/- PD-1 inhibitor (investigator discretion); data readout in 4Q 2022 to include results for immune endpoints; data readout in 1H 2023 to include pCR

Takeaways for Today

- Trilaciclib's unique effects attributable to transient, potent, and selective CDK4/6 inhibition and directly targeting the host
- Trilaciclib enhances multiple immunological processes within the cancer immunity cycle
- Potential for improved survival via improved immune response (immunomodulation) and increased cytotoxic exposure while protecting immune system (myeloprotection)
- New preclinical data show consistent synergistic potential
- Meaningful data read-outs starting in the next three months and continuing through 2023
- Trilaciclib represents a pipeline-in-a-molecule opportunity with significant expansion opportunities in future standard of care

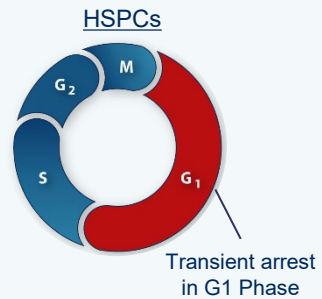


Trilaciclib: From Premise to Promise

Raj Malik, M.D., Chief Medical Officer

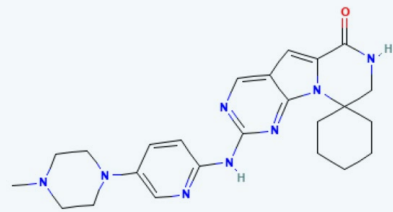
Evolution of G1 and Exciting Road Ahead

Original Premise



To protect HSPCs from damage caused by chemo through transient G1 arrest

Unique Product



Rationally designed and optimized a unique IV transient CDK4/6 inhibitor

Initial Indication



Demonstrated robust myeloprotection across three Phase 2 ES-SCLC studies

Robust OS in TNBC

OS hazard ratios in Ph2:
0.31 – 0.40

Robust survival effects in Ph2 study consistent with immune-modulation

Dual Benefits

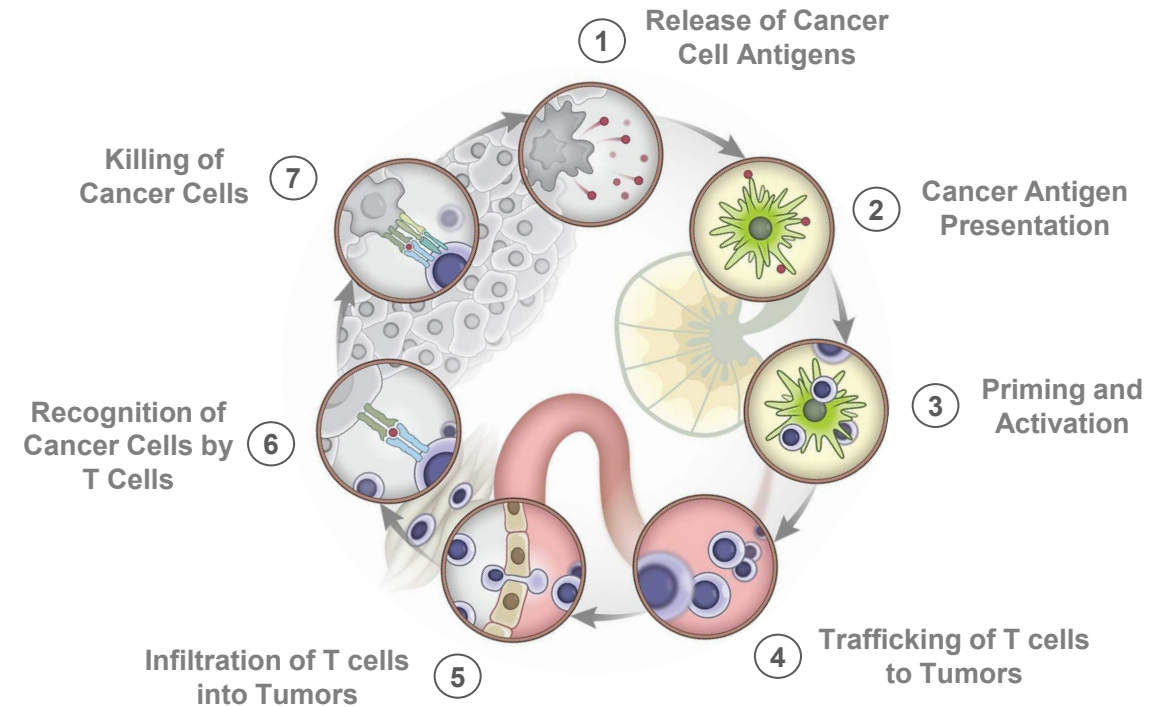
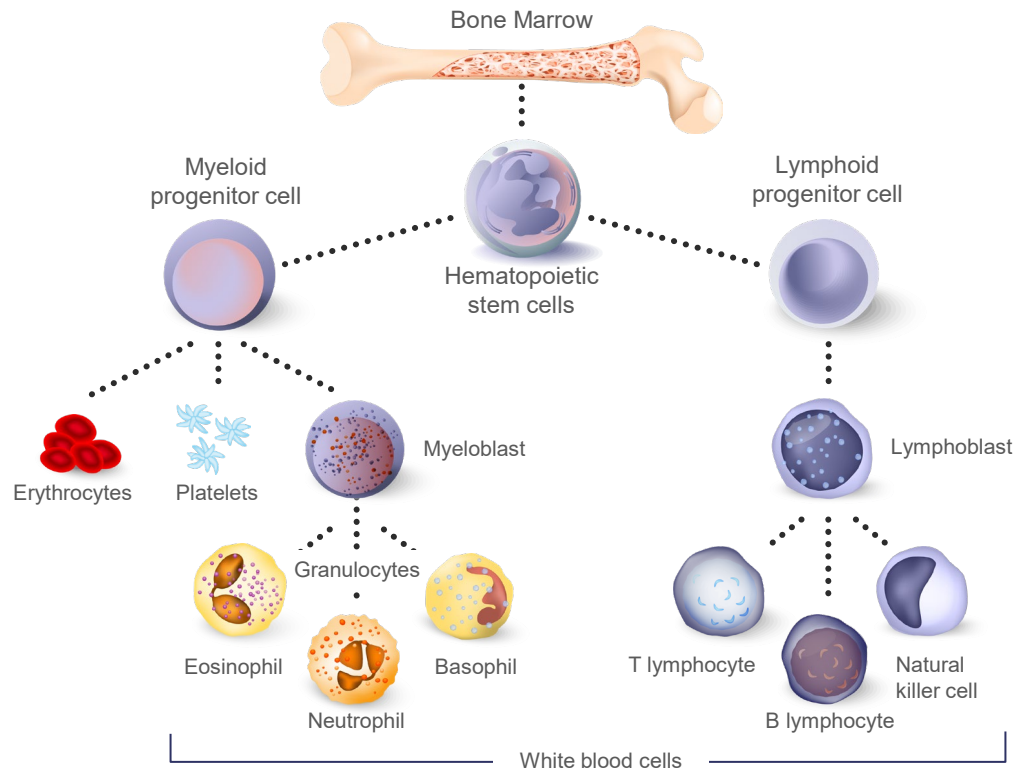
Potential to improve overall survival through:

- 1** Increased cytotoxic exposure
- 2** Enhanced anti-tumor immunity

Aggressively investigating dual benefit impact across multiple tumor types

Multiple clinical studies ongoing to demonstrate the dual benefits of trilaciclib and the potential to improve overall survival

Effects of Trilaciclib Directly Target the “Host” Patient Bone Marrow and Tumor Immune Microenvironment



Trilaciclib’s robust effects on bone marrow and immune system function occur through the distinct properties of trilaciclib

Host Effects Driven by Transient CDK4/6 Inhibition

Helps protect HSPCs and myeloid and lymphoid cell lineages from damage caused by cytotoxic therapy¹⁻³

Reduces Hematologic Adverse Events

 **Neutrophils**

 **Erythrocytes**

 **Platelets**

 **T-lymphocytes**

 **B-lymphocytes**

Improves patients' quality of life

Decreases rescue interventions, hospitalizations, associated costs

Protects immune system function from damage by cytotoxic therapy


Enables patients to tolerate greater exposure to cytotoxic therapy

Ability to improve the immune response when administered in treatment combination⁴⁻¹¹

Improves Anti-Tumor Immune Response

 **MHC-I & II**

 **IL-2 / IFN γ secretion**

 **Th1 cytokines**

 **Treg / MDSCs**

 **Memory T cells**

Enhances T cell activation

Favorably alters the tumor microenvironment

Improves long-term immune surveillance

1. Weiss J, et al. Ann Oncol. 2019 Oct; 30(10): 1613–1621. 2. He S, et al. Sci Transl Med. 2017;9:eaal3986. 3. Bisi JE, et al. Mol Cancer Ther. 2016;15:783-93. 4. Tan A, et al. Lancet Oncol. 2019 Sep 28. 5. Zhang J, et al. Nature. 2018;553:91-95. 6. Jerby-Arnon L, et al. Cell. 2018;175:984-997. 7. Goel S, et al. Nature. 2017;548:471-475. 8. Deng J, et al. Cancer Discov. 2018;216-233. 9. O'Shaughnessy et al., 2020 San Antonio Breast Cancer Symposium (SABCS), Poster #PD1-06. 10. Lai A, et al. Journal for ImmunoTherapy of Cancer 2020;8:e000847. doi:10.1136/jitc-2020-000847. 11. Lelliott EJ, et al. CDK4/6 Inhibition Promotes Antitumor Immunity through the Induction of T-cell Memory. Cancer Discov. 2021 Oct;11(10):2582-2601. DOI: 10.1158/2159-8290.CD-20-1554.

Unique Attributes of Trilaciclib



Controlled administration and clean G1 arrest reduces hematologic AEs caused by chemotherapy and may increase ability to receive longer treatment durations

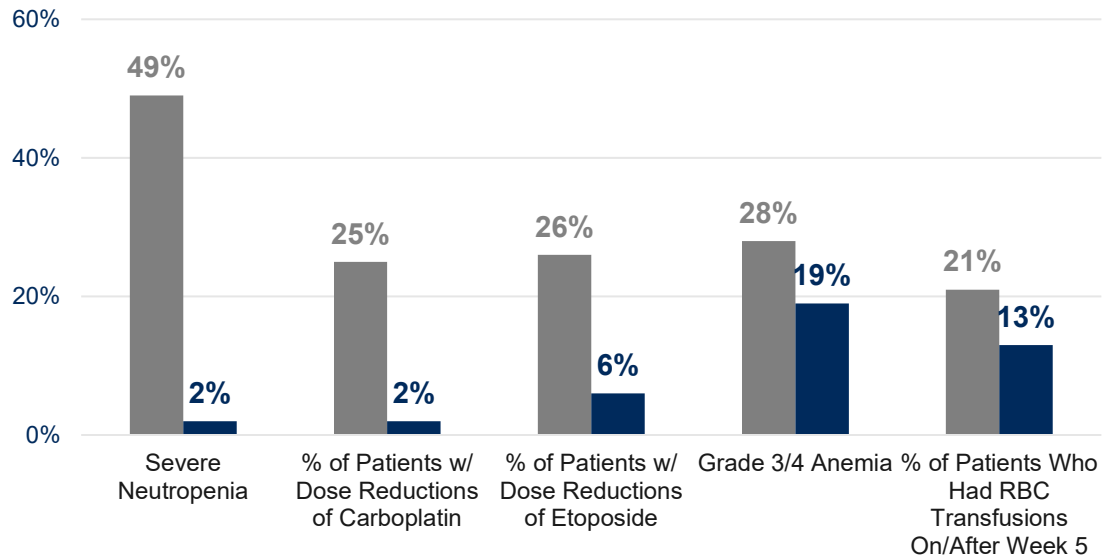
Transient CDK4/6 inhibition modulates multiple immune functions while also allowing beneficial T cell proliferation which may improve patients' anti-tumor immune response

The profile of trilaciclib drives robust patient benefits of myeloprotection and/or potential to increase anti-tumor immunity

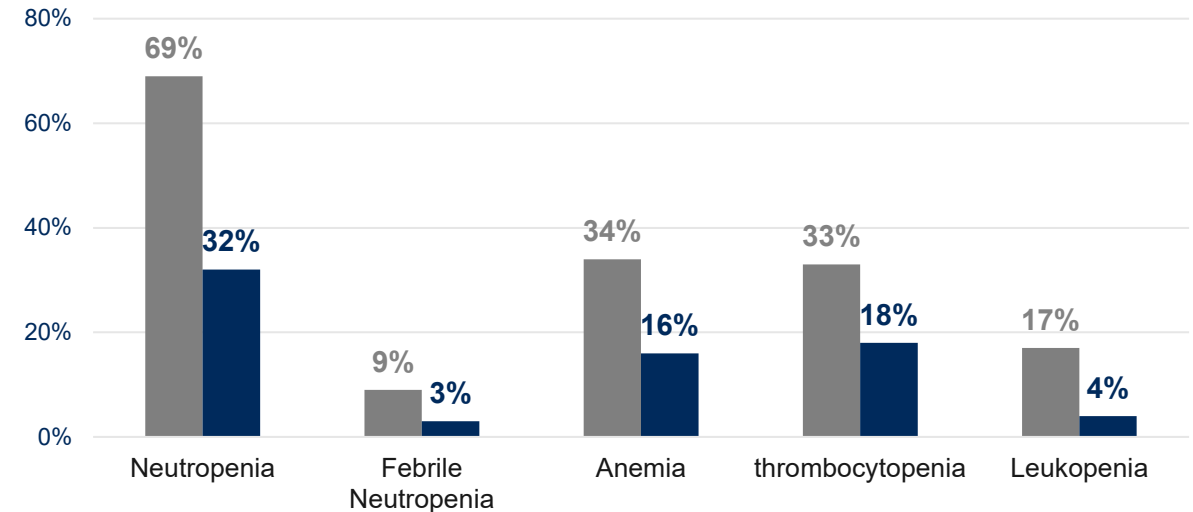
Meaningful Reduction in Adverse Events in ES-SCLC

Phase 2: Randomized Studies

Reduced Incidence of Multi-lineage Myelosuppression in 1L SCLC Treated with trilaciclib and Etoposide/Carboplatin/Atezolizumab¹



Reduced Grade 3/4 Hematological Adverse Reactions Occurring in Patients Treated with trilaciclib and Placebo²



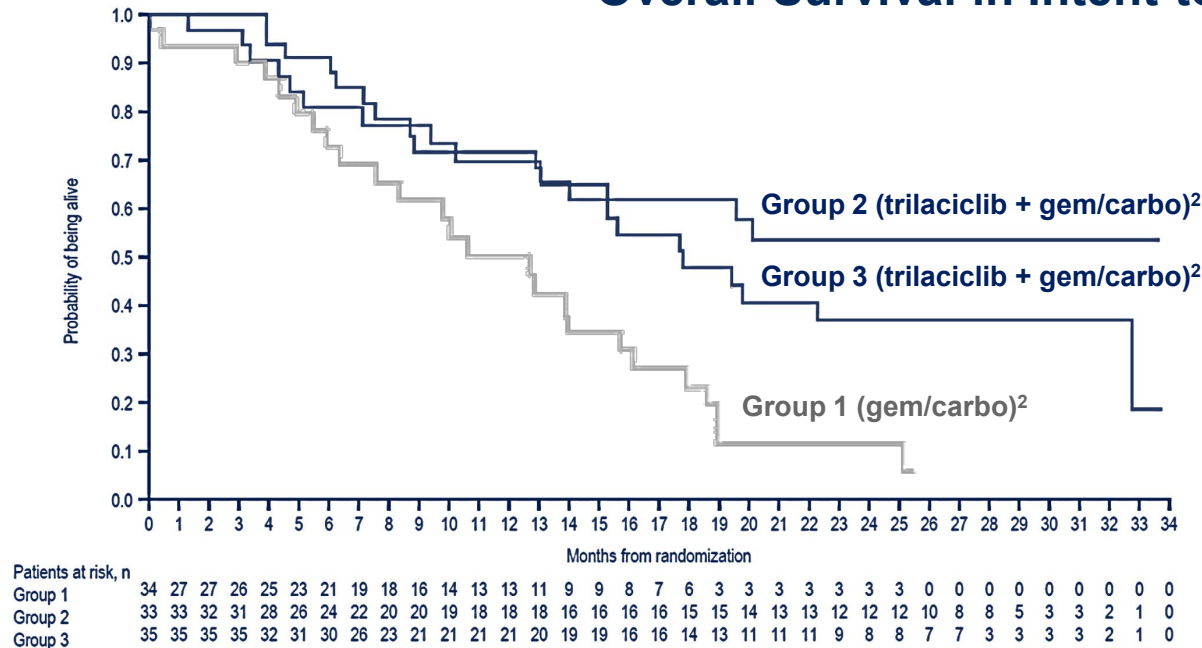
■ Chemotherapy + Placebo ■ Chemotherapy + trilaciclib

Trilaciclib demonstrated reductions in multiple myelosuppressive consequences and hematologic adverse events across multiple randomized SCLC studies

Observed Robust OS Improvement in mTNBC Study

Phase 2: Combination with Chemotherapy

Overall Survival in Intent-to-Treat Population¹

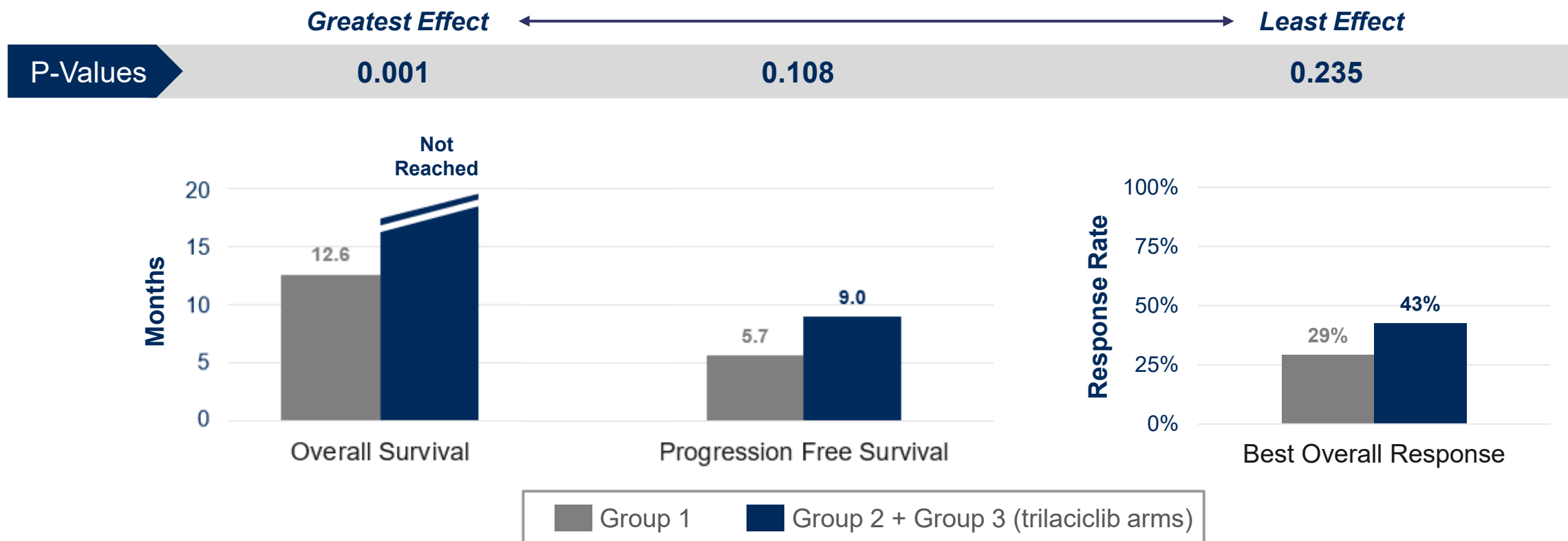


| Treatment Group ² | Median OS, months | Hazard Ratio (95% CI) | P Value |
|------------------------------------|-------------------|----------------------------|---------|
| Group 1: (gem/carbo) | 12.6 | - | - |
| Group 2: (gem/carbo + trilaciclib) | Not Reached | 0.31 (0.15-0.63) | 0.0016 |
| Group 3: (gem/carbo + trilaciclib) | 17.8 | 0.40 (0.22-0.74) | 0.0004 |

OS continued to improve over time and at greater rate than PFS for trilaciclib, consistent with a robust immunomodulatory effect

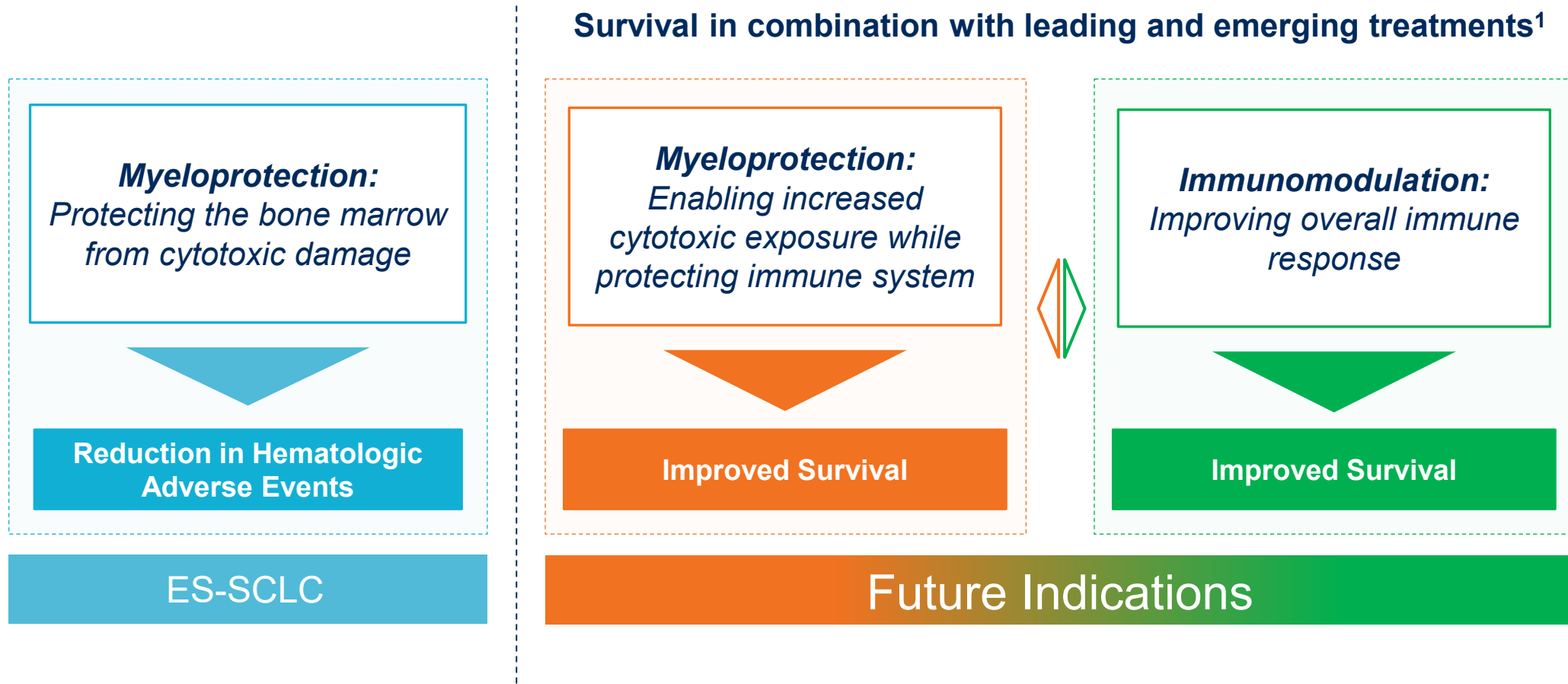
Overall Survival Most Significant Effect in mTNBC Study

Phase 2: Combination with Chemotherapy




Trilaciclib demonstrated the most robust effect on OS, consistent with its observed immunomodulatory effects


Currently Pursuing Trilaciclib Across Key Growth Platforms




Trilaciclib's Effects Depend on Treatment Setting and Tumor Type

| | Evidence for myeloprotection with cytotoxic / payload | Extended cycles of therapy | Known immunogenic tumor | Combination with immunotherapy |
|---|---|--|-------------------------|--------------------------------|
| 1L Colorectal Cancer (Phase 3: +FOLFOXIRI) | ✓ | ✓ | | |
| 2L / 3L TNBC (Phase 2: +Sacituzumab) | ✓ | ✓ | ✓ | |
| 1L TNBC (Phase 3: +Gem/Carbo) | | ✓ | ✓ | |
| 1L Bladder Cancer (Phase 2: +Gem/Platinum and avelumab maintenance) | | ✓ | ✓ | ✓ |
| Neoadjuvant TNBC (Phase 2: ACT +/- PD-(L)1i) | | ✓ | ✓ | ✓ |
| ES-SCLC (Marketed) | ✓ | Myeloprotection benefits; no increase in OS demonstrated | | * |

 Myeloprotection: Protecting the bone marrow from cytotoxic damage

 Myeloprotection: Enabling increased cytotoxic exposure while protecting immune system

 Immunomodulation: Improving overall immune response

Key Takeaways: From Premise to Promise

- Trilaciclib's unique effects are directly targeted on the host
- Robust effects attributable to unique transient, potent, and selective CDK4/6 inhibition
- Protection of patient's bone marrow leads to multilineage myeloprotection benefits
- Improved immune system function and myeloprotection anticipated to lead to anti-tumor efficacy
- In ongoing trials, most robust anti-tumor efficacy effect expected on survival, with least impact on response rate
- Meaningful data read-outs starting in the next three months

Trilaciclib as immunomodulatory therapy for cancer

Shom Goel B Med Sci, MBBS, FRACP, PhD

Peter MacCallum Cancer Centre

The University of Melbourne

Sustained proliferation:
a hallmark of cancer

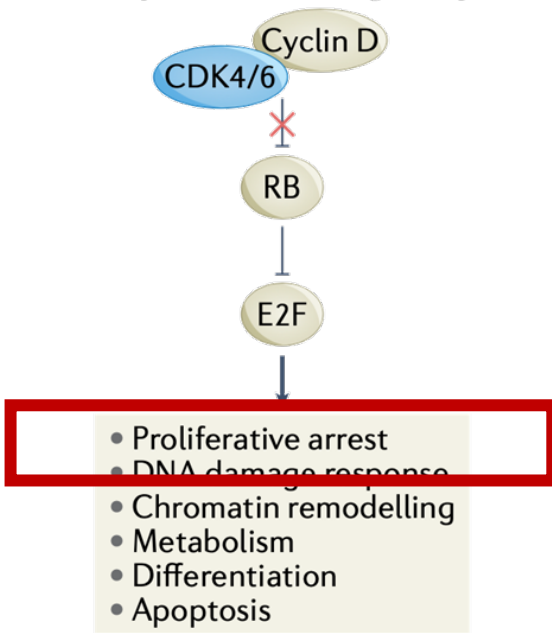


Certain cancer cells are heavily dependent on **CDKs 4 and 6** for proliferation and/or survival

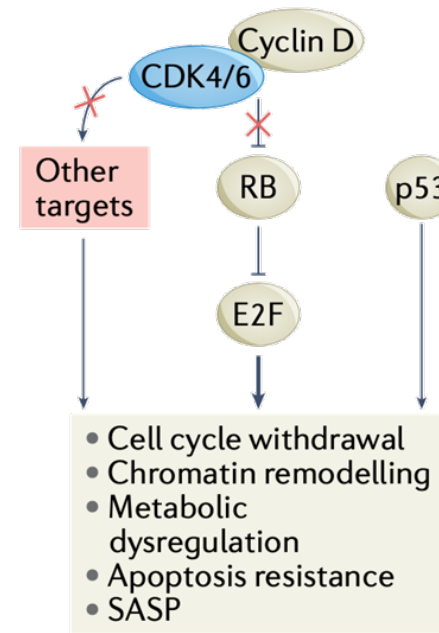
3 agents approved as therapy for luminal breast cancer

CDK4/6 inhibition: Beyond cell cycle arrest

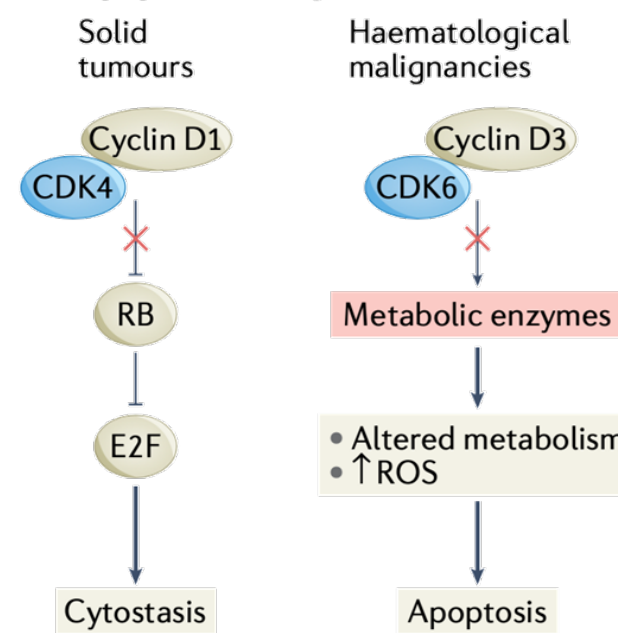
a RB-dependent E2F target depletion



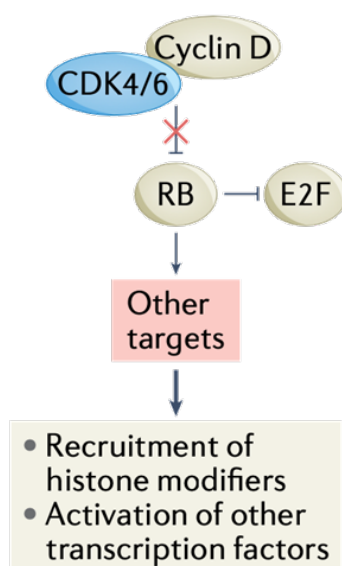
b Senescence



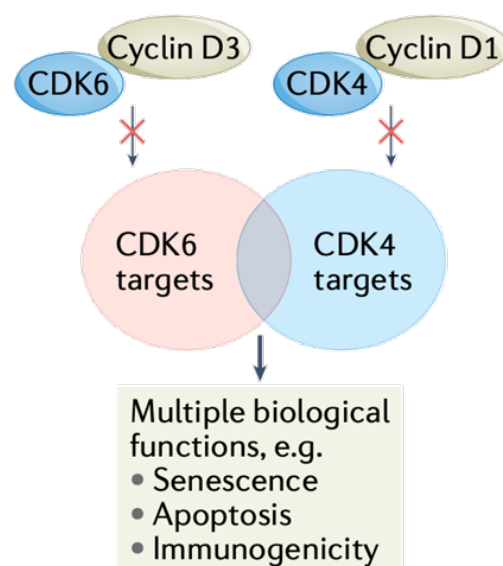
c Apoptosis and cytostasis



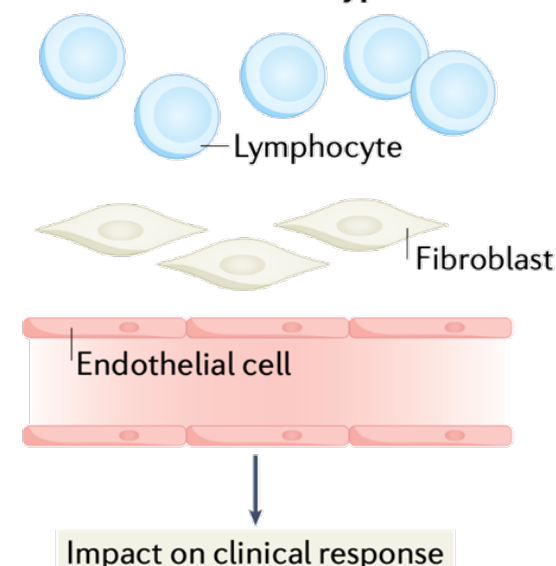
d Non-canonical RB functions



e Non-RB substrates



f Effects on other cell types



LETTER

doi:10.1038/nature23465

CDK4/6 inhibition triggers anti-tumour immunity

Shom Goel^{1,2*}, Molly J. DeCristo^{3,4*}, April C. Watt¹, Haley BrinJones¹, Jaclyn Sceneay^{3,4}, Ben B. Li¹, Naveed Khan¹, Jessalyn M. Ubellacker^{3,4}, Shaozhen Xie¹, Otto Metzger-Filho², Jeremy Hoog⁵, Matthew J. Ellis⁶, Cynthia X. Ma⁵, Susanne Ramm^{7,8}, Ian E. Krop², Eric P. Winer², Thomas M. Roberts¹, Hye-Jung Kim^{9,10§}, Sandra S. McAllister^{3,4,11,12§} & Jean J. Zhao^{1,12,13§}

CDK4/6 inhibitor-induced anti-tumor immunity

- Clues from the past -

TCR Antigen-Induced Cell Death Occurs from a Late G1 Phase Cell Cycle Check Point

Natalie A. Lissy,* Linda F. Van Dyk,*
Michelle Becker-Hapak, Adita Vocero-Akbani,
Jason H. Mendler, and Steven F. Dowdy†
Howard Hughes Medical Institute
and Division of Molecular Oncology
Departments of Pathology and Medicine
Washington University School of Medicine
St. Louis, Missouri 63110

Immunity 1998

A common E2F-1 and p73 pathway mediates cell death induced by TCR activation

Natalie A. Lissy*, Penny K. Davis*, Meredith Irwin†, William G. Kaelin†
& Steven F. Dowdy*

Nature 2000

Regulation of T Cell Differentiation and Alloimmunity by the Cyclin-Dependent Kinase Inhibitor p18ink4c

Emily A. Rowell¹, Liqing Wang², Neelanjana Chunder², Wayne W. Hancock^{1,2}, Andrew D. Wells^{1,2*}

PLOS One 2014

CDK4/6 inhibitor-induced anti-tumor immunity

- Confirmation of mechanism -

Tumor cell antigen presentation

- Goel *Nature* 2017
- Schaer *Cell Rep* 2018
- Stopfer *Nat Comm* 2020
- Knudsen *Gut* 2020
- Charles *Oncoimmunology* 2021
- Watt *Nature Cancer* 2021
- Wu *J Trans Med* 2022

Tumor cell chemokine secretion

- Ruscetti *Science* 2018
- Uzhachenko *Cell Rep* 2021

Suppression of Treg proliferation

- Goel *Nature* 2017
- Lai *JITC* 2020
- Whittle *Clin Cancer Res* 2020
- Uzhachenko *Cell Rep* 2021

Generation of immune memory

- Goel *Nature* 2017
- Lelliott *Cancer Discovery* 2021
- Heckler *Cancer Discovery* 2021

Effector T cell activation

- Deng *Cancer Discovery* 2018

Combination with checkpoint inhibitors

- Goel *Nature* 2017
- Zhang *Nature* 2018
- Schaer *Cell Rep* 2018
- Jerby-Arnon *Cell* 2018
- Deng *Cancer Discovery* 2018
- Knudsen *Gut* 2020
- Lai *JITC* 2020
- Uzhachenko *Cell Rep* 2021

Trilaciclib: uniquely poised to exploit the immunomodulatory properties of CDK4/6 inhibitors

Intravenous administration enables potentiation of anti-tumor immunity:

- Precision with intermittent dosing
- Temporal control of T cell transcriptome
- Balancing T cell function and number
- Easy integration with existing standards of care

Potential for combination with chemotherapy, immunotherapy, or both across a wide range of cancer types

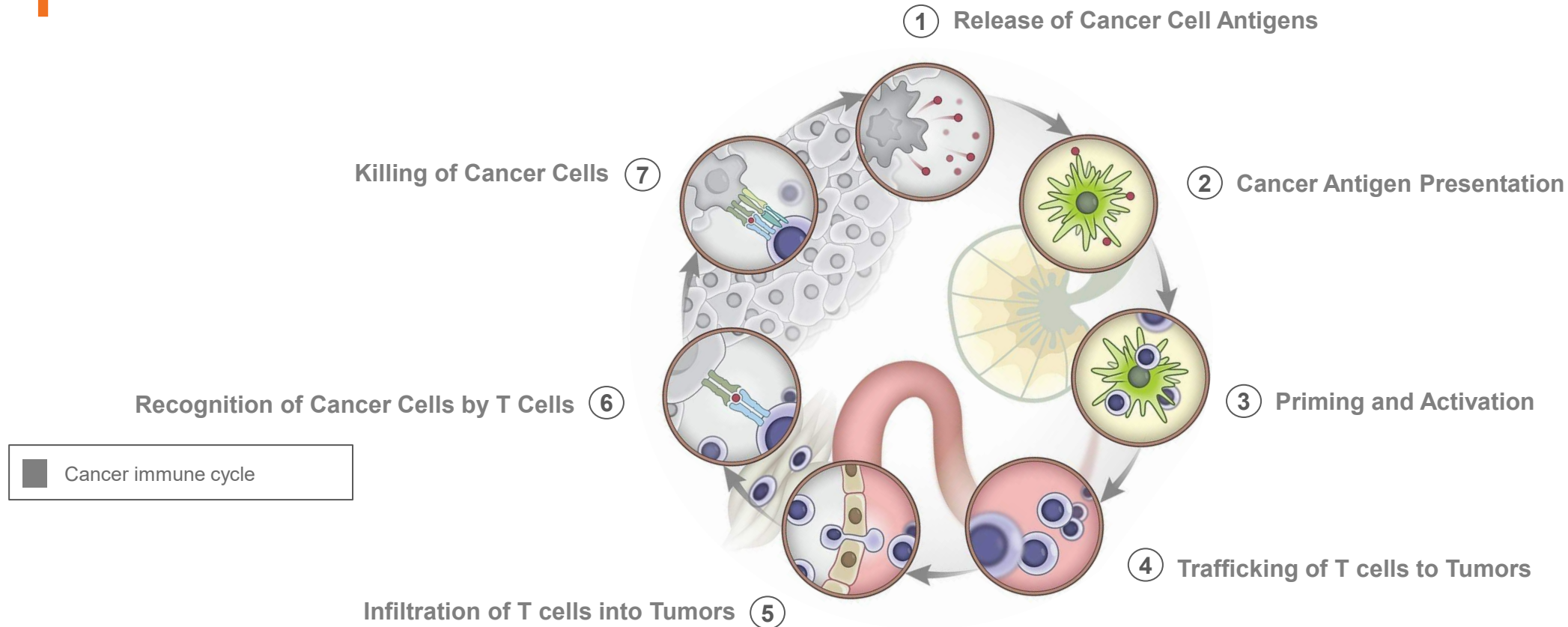


The Synergistic Potential of Trilaciclib

John Yi, Ph.D., Sr. Director, Translational Medicine

Potential to Enhance the Cancer Immunity Cycle

Ideal for Combination Use

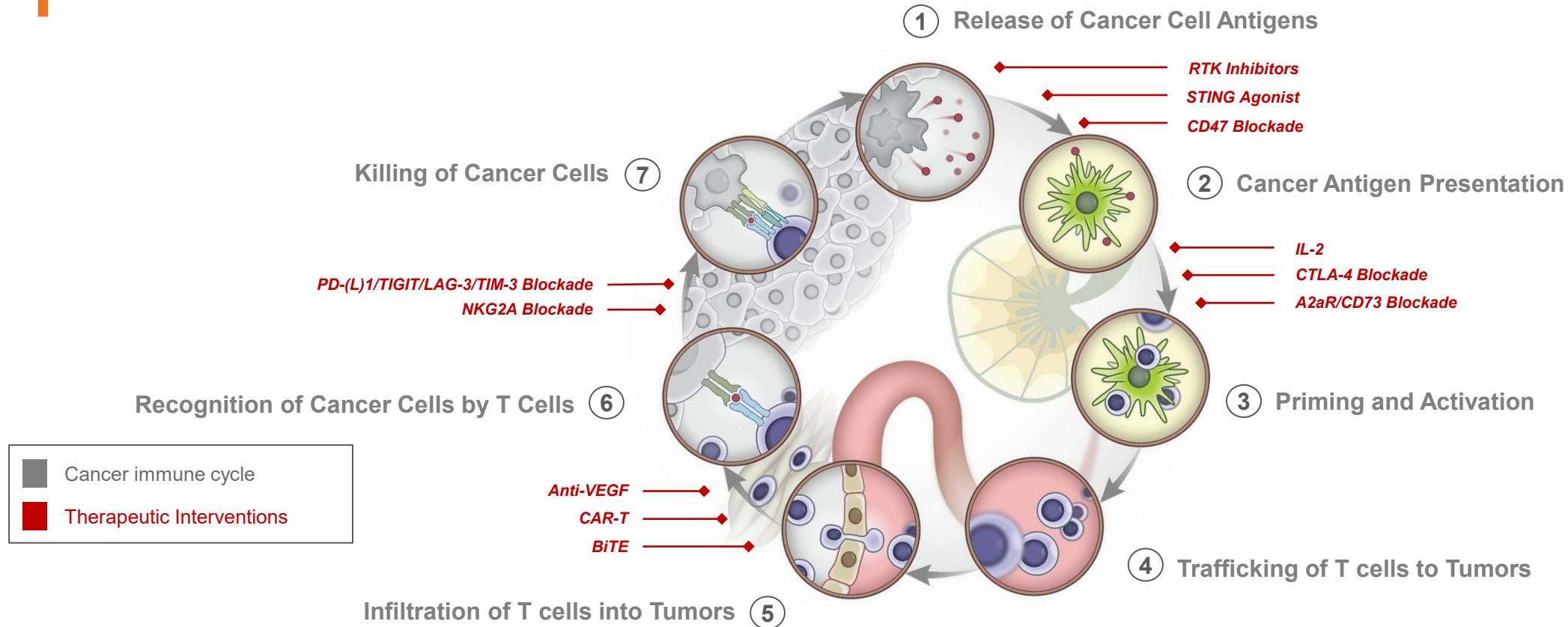


Cancer immunity cycle graphic adapted from Chen & Mellman. Oncology Meets Immunology: The Cancer-Immunity Cycle. Immunity. 2013;39(1):1-10. doi:10.1016/j.immune.2013.07.012.

1. Goel S, DeCristo MJ, et al. CDK4/6 inhibition triggers anti-tumour immunity. Nature. 2017.
2. Deng J, Wang ES, Jenkins RW, et al. CDK4/6 inhibition augments antitumor immunity by enhancing T-cell activation. Cancer Discov. 2018;8(2):216-233. doi:10.1158/2159-8290.CD-17-0915.
3. Uzhachenko R, et al. Metabolic modulation by CDK4/6 inhibitor promotes chemokine-mediated recruitment of T cells into mammary tumors. Cell Rep. 2021;35(1):108944/j.celrep.2021.108944.
4. Lai AY, et al. CDK4/6 inhibition enhances antitumor efficacy of chemotherapy and immune checkpoint inhibitor combinations in preclinical models and enhances T-cell activation in patients with SCLC receiving chemotherapy. Journal for ImmunoTherapy of Cancer. 2020; 8:e000847. doi:10.1136/jitc-2020-000847.
5. Lelliott EJ, et al. CDK4/6 Inhibition Promotes Antitumor Immunity through the Induction of T-cell Memory. Cancer Discov. 2021 Oct;11(10):2582-2601. DOI: 10.1158/2159-8290.CD-20-1554; and Heckler M, Ali LR, et al. Inhibition of CDK4/6 promotes CD8 T-cell memory formation. Cancer Discov. 2021 Oct;11(10):2564-2582. doi: 10.1158/2159-8290.CD-20-1540

Potential to Enhance the Cancer Immunity Cycle

Ideal for Combination Use

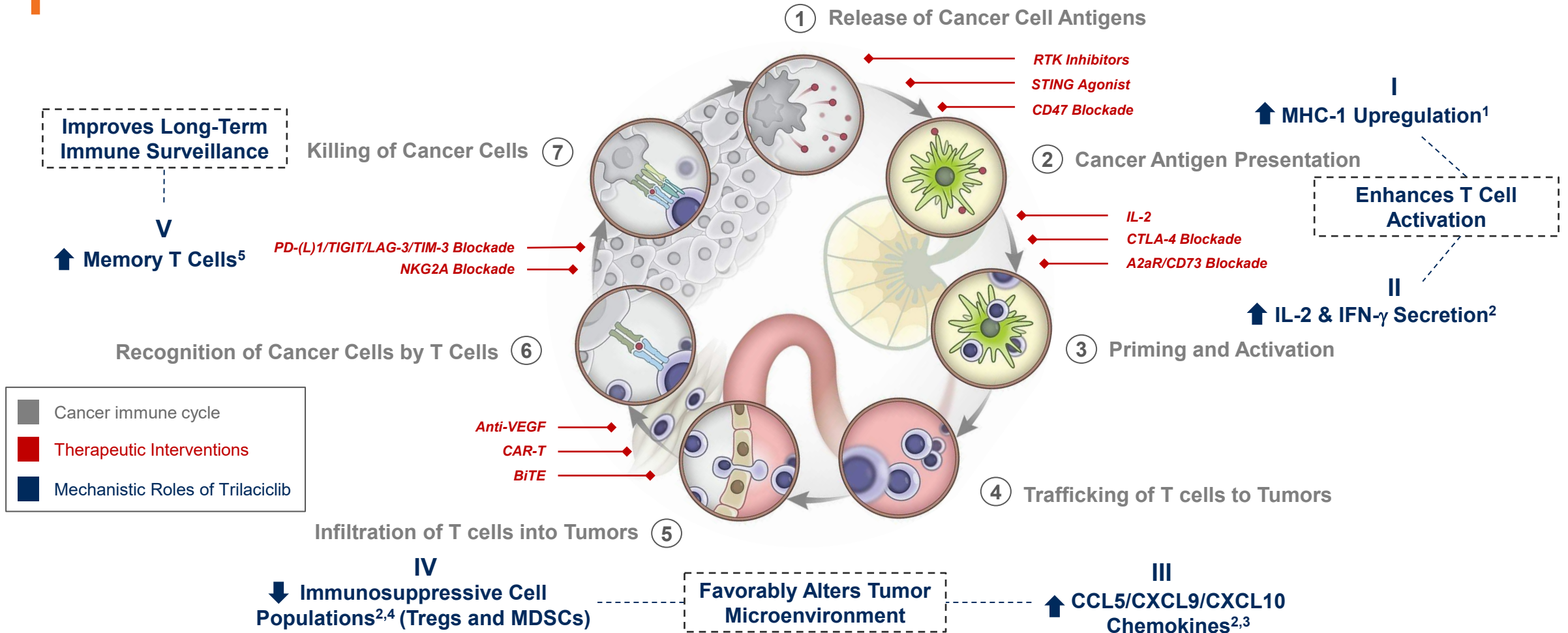


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- Lelliott EJ, et al. CDK4/6 Inhibition Promotes Antitumor Immunity through the Induction of T-cell Memory. Cancer Discov. 2021 Oct;11(10):2582-2601. DOI: 10.1158/2159-8290.CD-20-1554; and Heckler M, Ali LR, et al. Inhibition of CDK4/6 promotes CD8 T-cell memory formation. Cancer Discov. 2021 Oct;11(10):2564-2582. doi: 10.1158/2159-8290.CD-20-1540

Potential to Enhance the Cancer Immunity Cycle

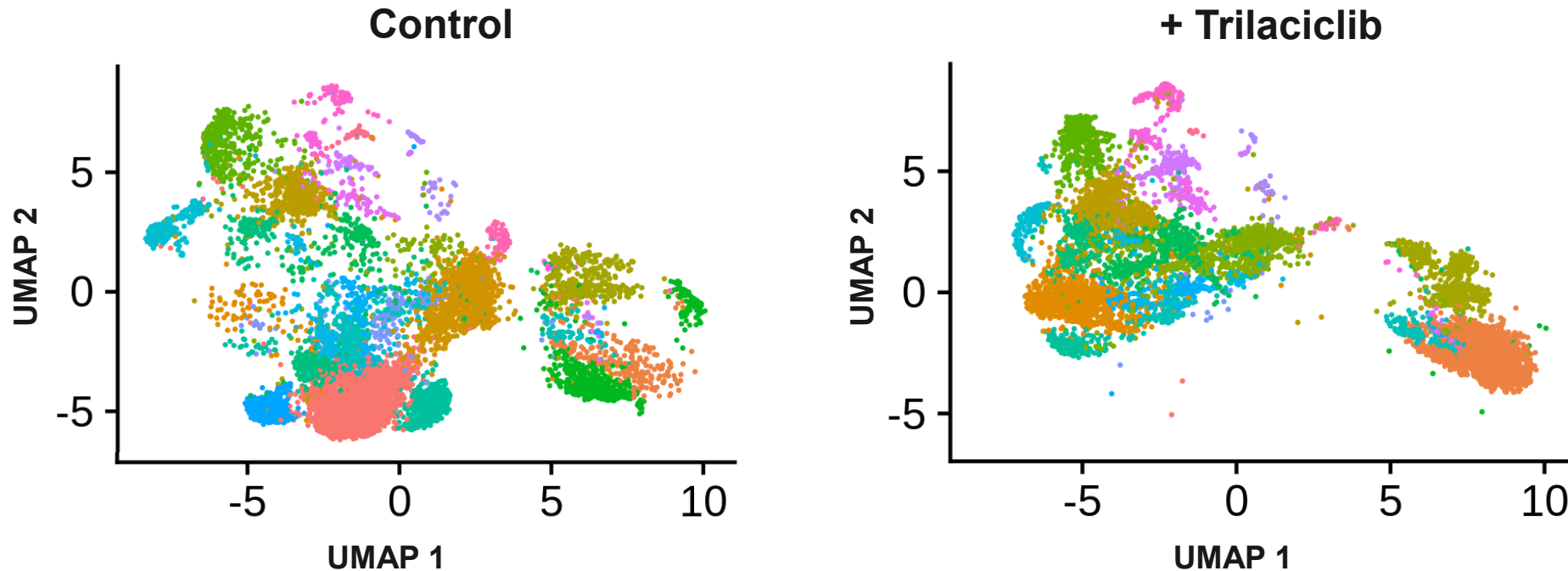
Ideal for Combination Use



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Gene Expression Changes Within Tumor Infiltrating T Cells

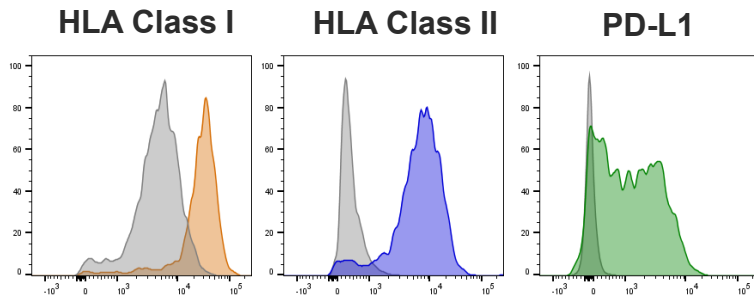
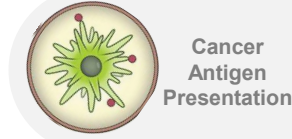


Note: In a MMTV-rtTA/tetO-HER2 model of breast cancer, mice were treated with a single dose of trilaciclib. Single cell RNA-Seq performed on sorted tumor-derived CD3+ T cells 24 hours after treatment.

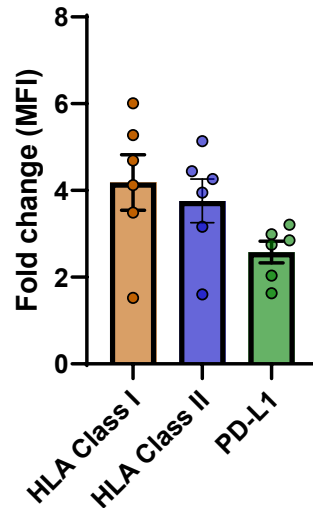
Gene expression changes with trilaciclib potentiates the broad immune modulating effect

Enhanced Potential for Antigen Presentation and T Cell Activation

Upregulation of MHC and PD-L1 (on MCF-7 Cell Line)

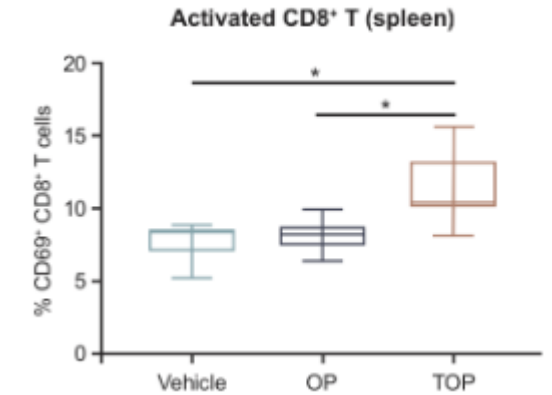
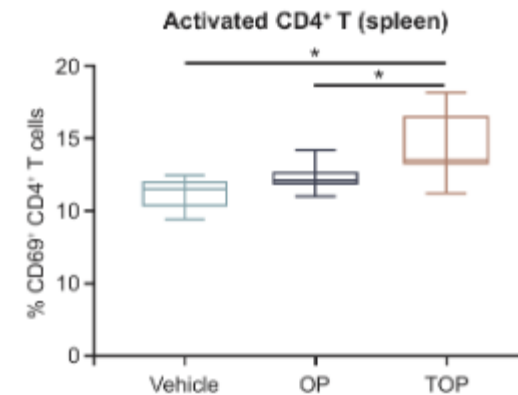


Trilaciclib vs Control

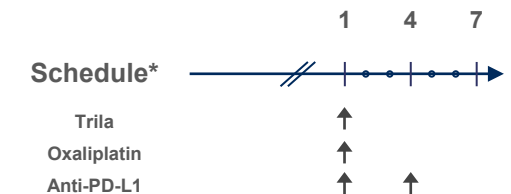


Note: MCF-7 breast cancer cell line were cultured with supernatant from stimulated PBMCs (+/- trilaciclib; 100nM).

Enhanced T Cell Activation¹ (trilaciclib + oxaliplatin + anti-PD-L1)

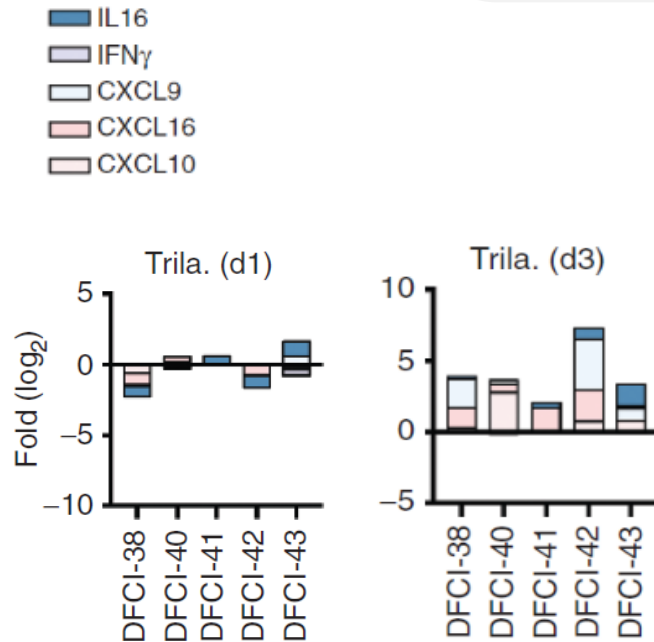


Note: Splenocytes were analyzed 5 days after treatment in a MC38 model



Favorable Alteration of the Tumor Microenvironment

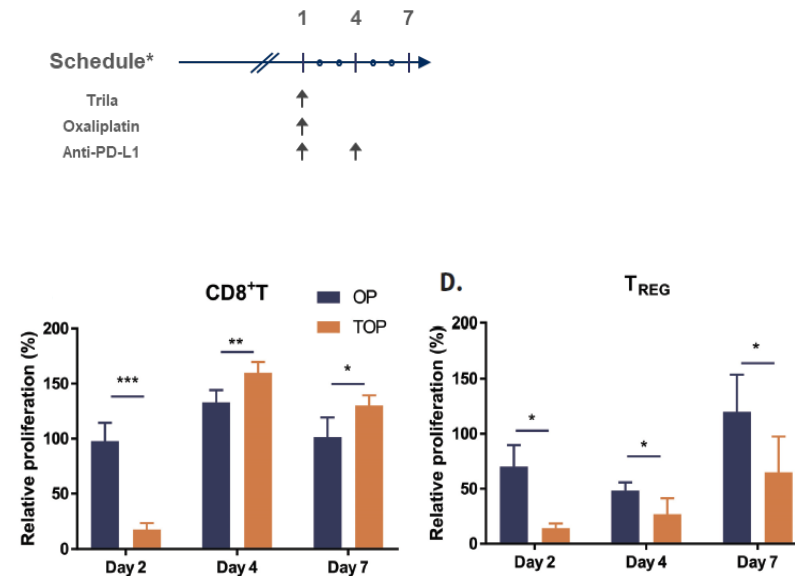
Increased Chemokines & Cytokines¹



Note: Multiplex immunoassay performed on patient-derived organoid cultures

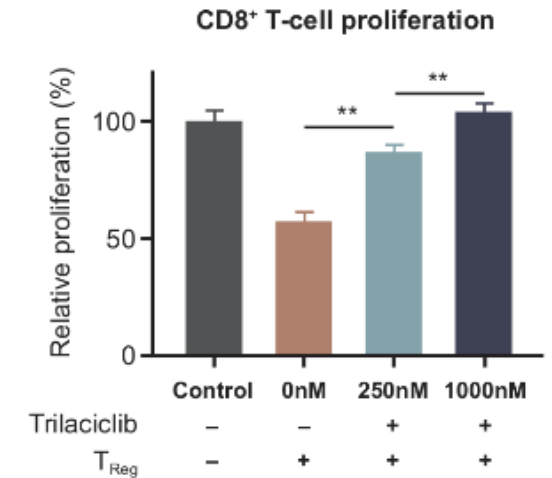
Prolonged Arrest of Treg Proliferation²

(trilaciclib + oxaliplatin + anti-PD-L1)



Note: Relative proliferation is defined as the proportion of EdU⁺ cells in vehicle-treated samples

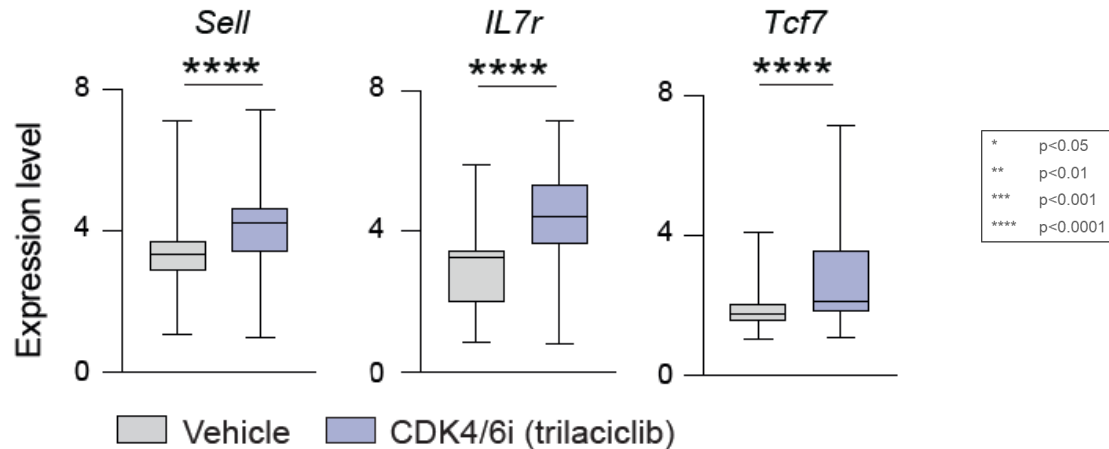
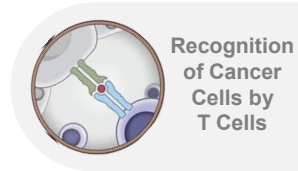
Suppression of Treg Function¹



Note: Tregs were pretreated with trilaciclib prior to Treg suppression assay.

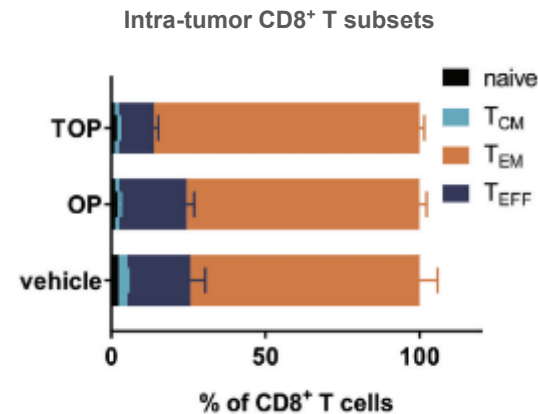
Improvement of Long-Term Immune Surveillance

Expression of Memory-Associated Genes¹



Note: Expression of Memory-associated genes at day 7 following trilaciclib treatment.

Preferential Differentiation into Memory CD8 T Cells²



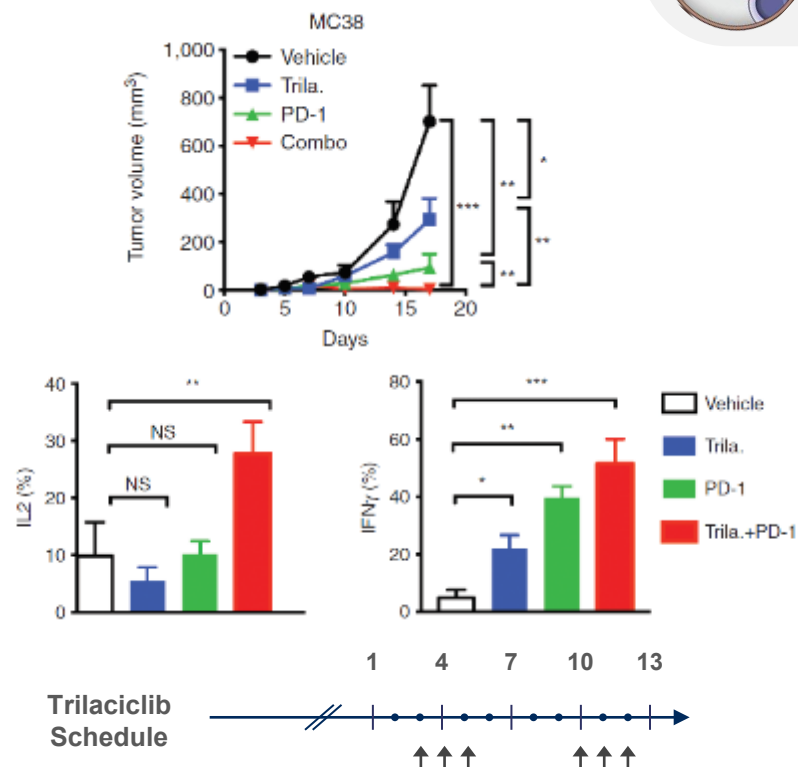
Comparison of frequency of intra-tumor T cell subsets between OP and TOP groups

| T cell subset | OP (Mean % ± SEM) | TOP (Mean % ± SEM) | P-value |
|-----------------------------------|----------------------|-----------------------|---------|
| Naïve CD8 ⁺ | 1.2 ± 0.5 | 1 ± 0.4 | 0.81 |
| CD8 ⁺ T _{EFF} | 21.8 ± 2.5 | 11.3 ± 1.4 | *0.01 |
| CD8 ⁺ T _{EM} | 75.6 ± 2.3 | 86.2 ± 1.6 | *0.01 |
| CD8 ⁺ T _{CM} | 1.5 ± 0.6 | 1.5 ± 0.4 | 0.97 |

Note: CD8⁺ T cells were divided into four subsets using CD62L and CD44 markers: naïve T cells (CD62L⁺CD44⁻), effector (TEFF, CD62L⁺CD44⁻), central memory (TCM, CD62L⁺CD44⁺), and effector memory (TEM, CD62L⁻CD44⁺).

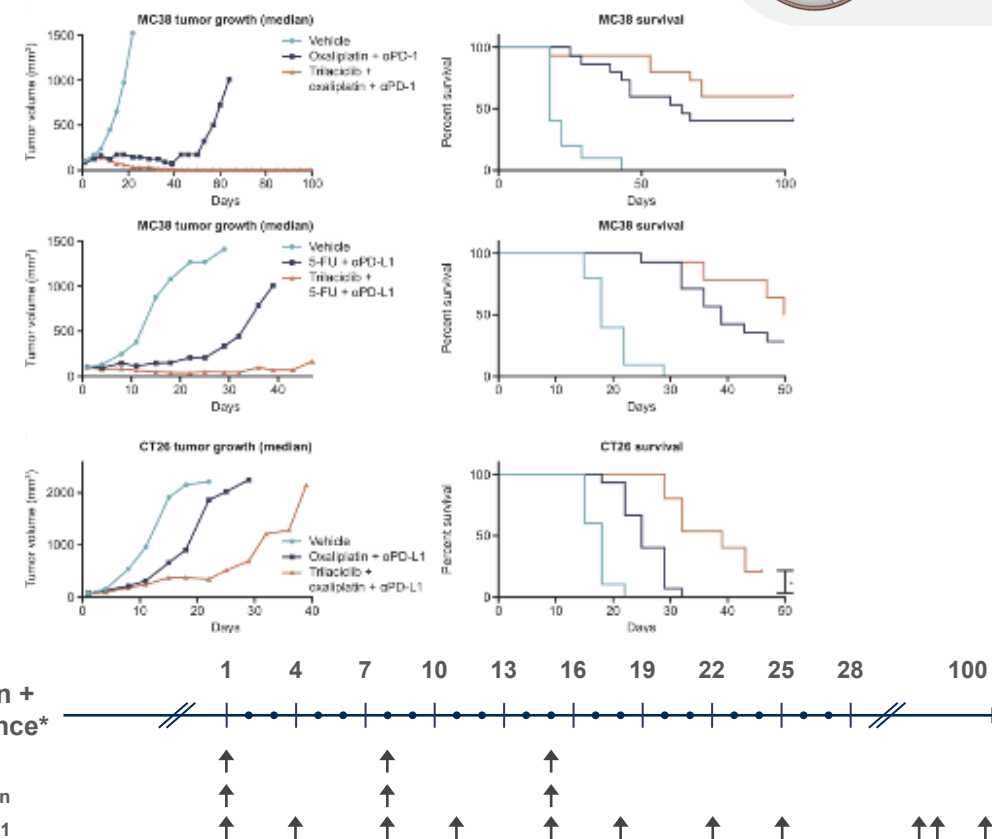
Synergistic Anti-Tumor Activity with PD-(L)1 Inhibitors and Chemotherapy

Trilaciclib Combined with a PD-1 inhibitor¹



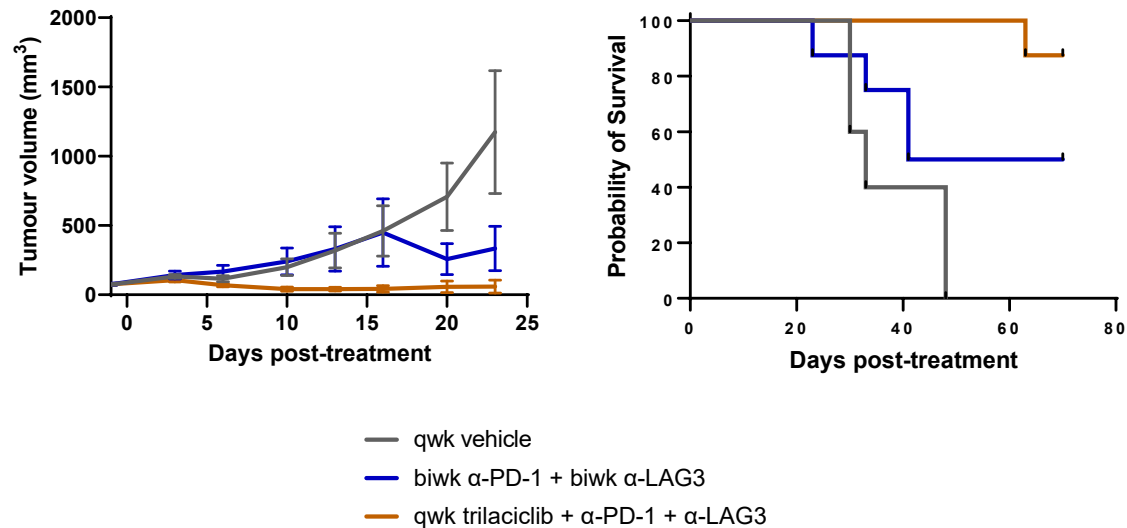
Note: Cytokines were evaluated on Day 17

Trilaciclib Combined with a PD-(L)1 + Chemo¹

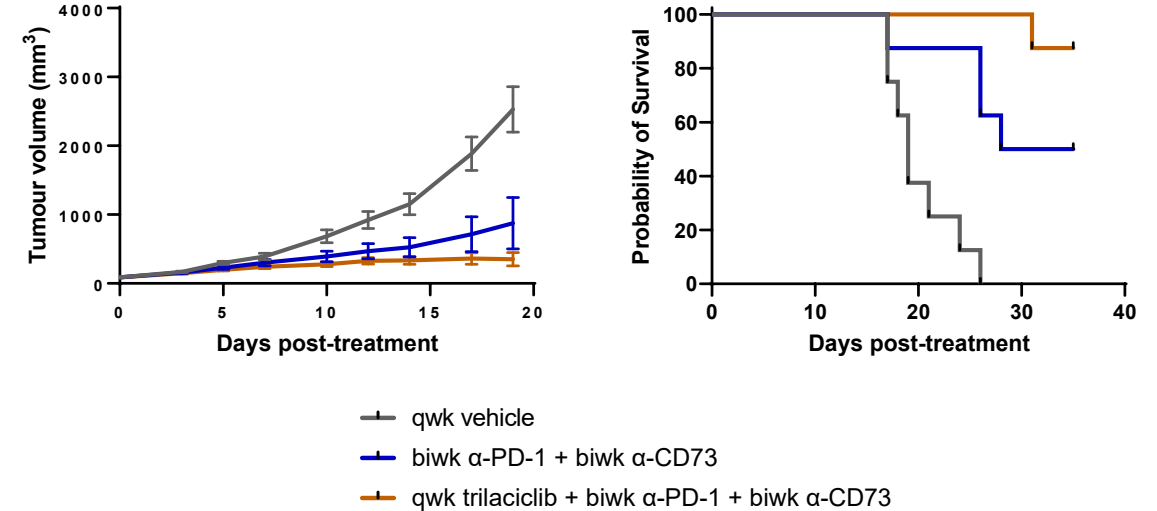
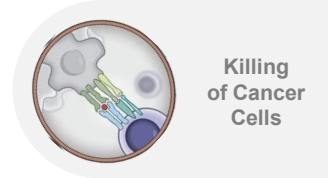


Efficacy of Combination Therapy with Inhibitory Receptors

Trilaciclib + Dual Checkpoint Blockade (CT26 Model)



Trilaciclib + Checkpoint and Adenosine Pathway Blockade (CT26 Model)



Trilaciclib supports therapies inhibiting both checkpoint and adenosine pathways

Key Takeaways: The Synergistic Potential of Trilaciclib

- Trilaciclib has the potential to enhance multiple immunological processes within the cancer immunity cycle¹
 - Enhances T cell activation
 - Favorably alters the tumor microenvironment
 - Improves long-term immune surveillance
- Trilaciclib provides synergistic benefit in combination with checkpoint and adenosine pathway inhibition
 - Added survival benefit when combined with PD-1 and LAG3 or CD73 inhibitors
- Ongoing Phase 2 TNBC MOA study will confirm and expand trilaciclib's benefit in additional combination therapy opportunities





Clinical Development: Expanding the Trilaciclib Opportunity


Symantha Melemed, Ph.D., Vice President, Clinical Development

Trilaciclib's Effects Depend on Treatment Setting and Tumor Type

| | Evidence for myeloprotection with cytotoxic / payload | Extended cycles of therapy | Known immunogenic tumor | Combination with immunotherapy |
|---|---|--|-------------------------|--------------------------------|
| 1L Colorectal Cancer (Phase 3: +FOLFOXIRI) | ✓ | ✓ | | |
| 2L / 3L TNBC (Phase 2: +Sacituzumab) | ✓ | ✓ | ✓ | |
| 1L TNBC (Phase 3: +Gem/Carbo) | | ✓ | ✓ | |
| 1L Bladder Cancer (Phase 2: +Gem/Platinum and avelumab maintenance) | | ✓ | ✓ | ✓ |
| Neoadjuvant TNBC (Phase 2: ACT +/- PD-(L)1i) | | ✓ | ✓ | ✓ |
| ES-SCLC (Marketed) | ✓ | Myeloprotection benefits; no increase in OS demonstrated | | * |

 Myeloprotection: Protecting the bone marrow from cytotoxic damage

 Myeloprotection: Enabling increased cytotoxic exposure while protecting immune system

 Immunomodulation: Improving overall immune response



Ongoing Pivotal Phase 3 Studies

First-Line CRC Benchmark Data (from a meta-analysis¹)

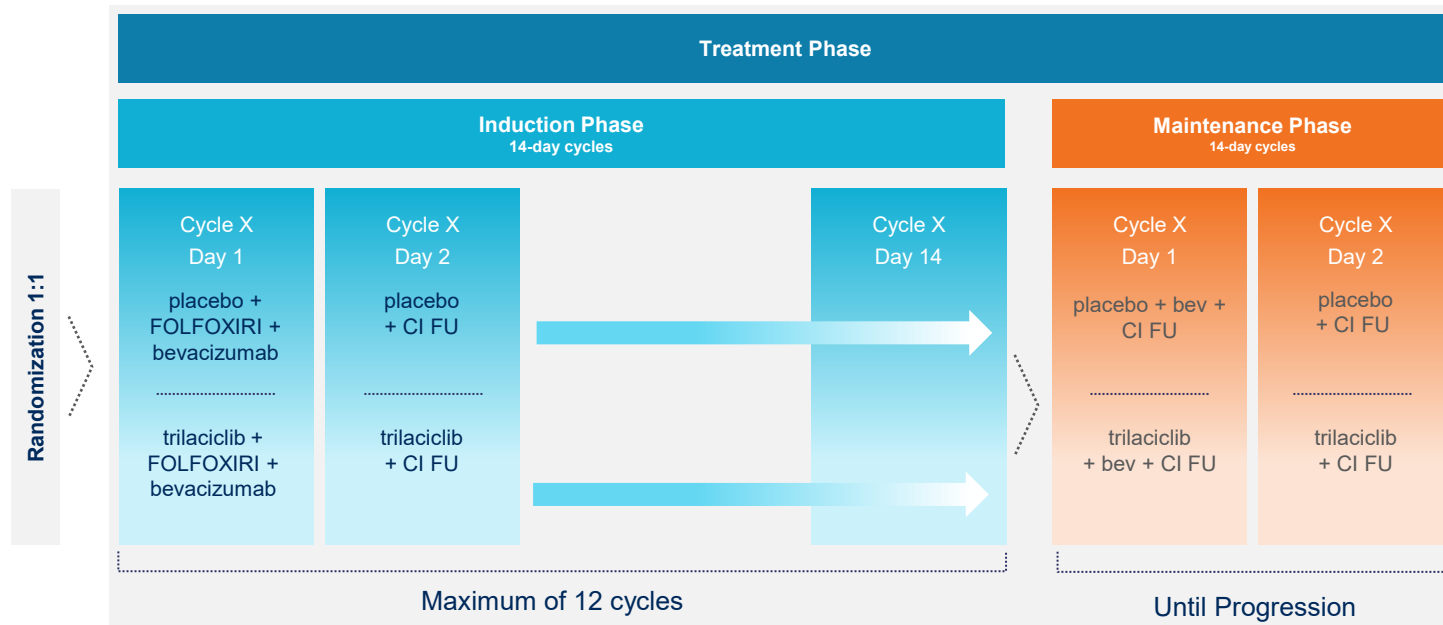
Foundational Data for PRESERVE 1: Triplet Efficacious but Highly Myelosuppressive

| | FOLFOXIRI + bevacizumab (N = 846) | Doublet + bevacizumab (N = 851) | P Value |
|--|--------------------------------------|------------------------------------|---------|
| Efficacy Data: | | | |
| ORR | 64.5% | 53.6% | <.001 |
| Median PFS | 12.2 | 9.9 | <.001 |
| Median OS | 28.9 | 24.5 | <.001 |
| Most Common Adverse Events: (Grade 3 - 4 AEs occurring > 5%) | | | |
| Neutropenia ² | 45.8% | 21.5% | <.001 |
| Diarrhea | 17.8% | 8.4% | <.001 |
| Arterial Hypertension | 7.8% | 7.8% | .938 |
| Febrile Neutropenia | 6.3% | 3.7% | .019 |
| Nausea | 5.5% | 3.0% | .016 |
| Venous Thromboembolism | 5.5% | 5.7% | .892 |
| Mucositis | 5.1% | 2.9% | .024 |

Ongoing P3 First-Line CRC Pivotal Trial: PRESERVE 1

Myeloprotection & Extended Cycles

FOLFOXIRI: most efficacious chemo regimen but highly myelosuppressive
Potential to significantly expand FOLFOXIRI usage supported by market research



PRIMARY ENDPOINT:

Myeloprotection

SN during Induction & DSN Cycles 1-4

Powering unchanged

SECONDARY ENDPOINTS:

PFS/OS, PRO

ENROLLMENT COMPLETED:

326 participants

STATISTICS:

Myelo + PRO: $\alpha = 0.04$

PFS/OS: $\alpha = 0.01$

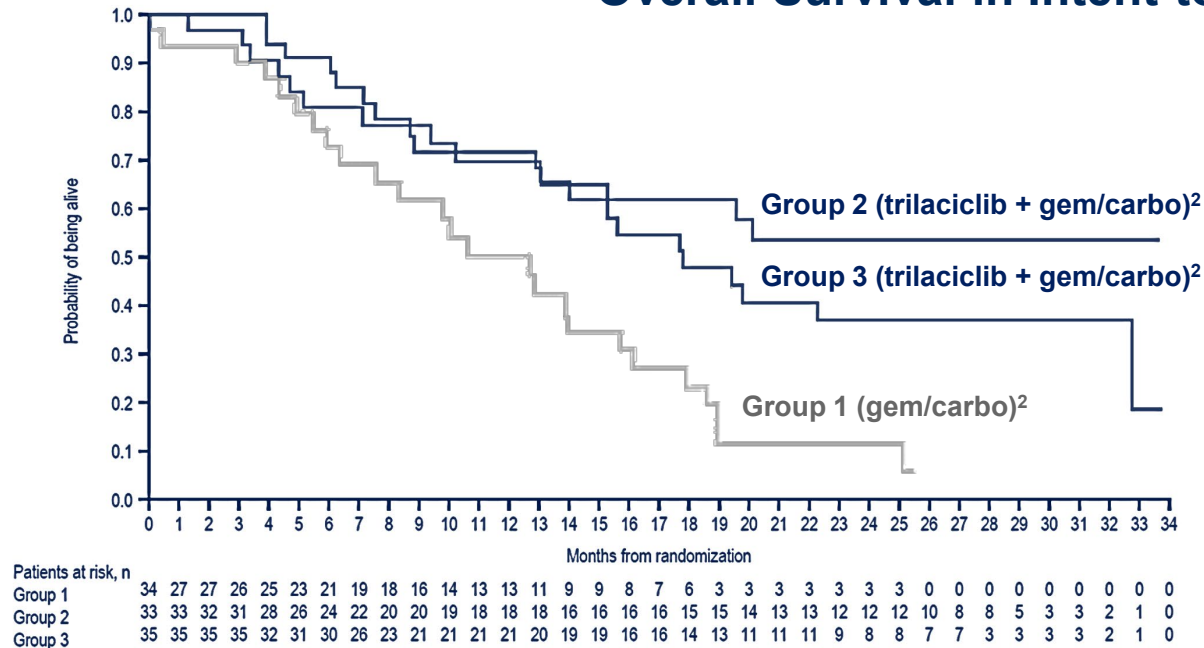
Initial results in 1Q 2023

**Strong support from preclinical models for the benefits of trilaciclib
in combination with 5-FU-based chemo regimens**

Observed Robust OS Improvement in mTNBC

Completed Phase 2: Foundational Data for PRESERVE 2

Overall Survival in Intent-to-Treat Population¹



| Treatment Group ² | Median OS, months | Hazard Ratio (95% CI) | P Value |
|------------------------------------|-------------------|----------------------------|---------|
| Group 1: (gem/carbo) | 12.6 | - | - |
| Group 2: (gem/carbo + trilaciclib) | Not Reached | 0.31 (0.15-0.63) | 0.0016 |
| Group 3: (gem/carbo + trilaciclib) | 17.8 | 0.40 (0.22-0.74) | 0.0004 |

Fast Track Designation granted as a result of these data (July 2021)

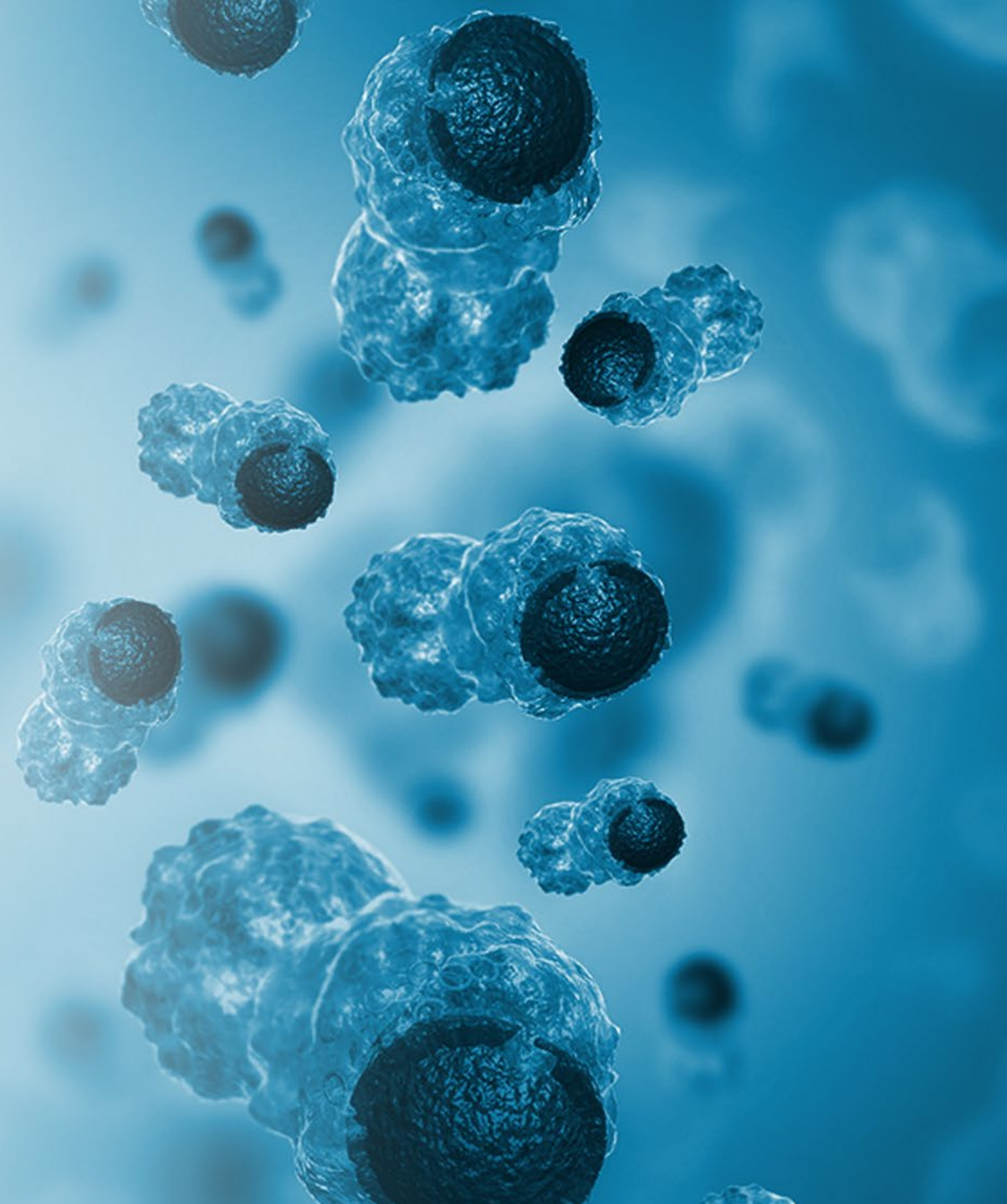
Ongoing First-Line TNBC P3 Pivotal Trial: PRESERVE 2

Extended Cycles & Immunogenic Tumor

Initial positive evidence of efficacy across subsets and line of treatment in Phase 2 trial¹
Evaluating 1L patients (PD-L1 positive and negative patients)



**Pivotal study evaluating trilaciclib in mTNBC building
upon robust OS benefit observed in prior Phase 2 study**



Ongoing Phase 2 Studies

Three Near-Term Phase 2 Proof of Concept Readouts

Proof of Concept Study

Key Goals of Study Related to Trilaciclib

2L / 3L TNBC (Phase 2)

1. Evaluate myeloprotection benefits with an ADC (sacituzumab govitecan in this study)
2. Determine whether increased cytotoxic exposure and potential synergy **increases PFS / OS**

1L Bladder Cancer (Phase 2)

1. Demonstrate ability to increase survival across additional tumors (i.e., beyond mTNBC)
2. Evaluate if synergistic benefits with a CPI observed preclinically is translatable to humans

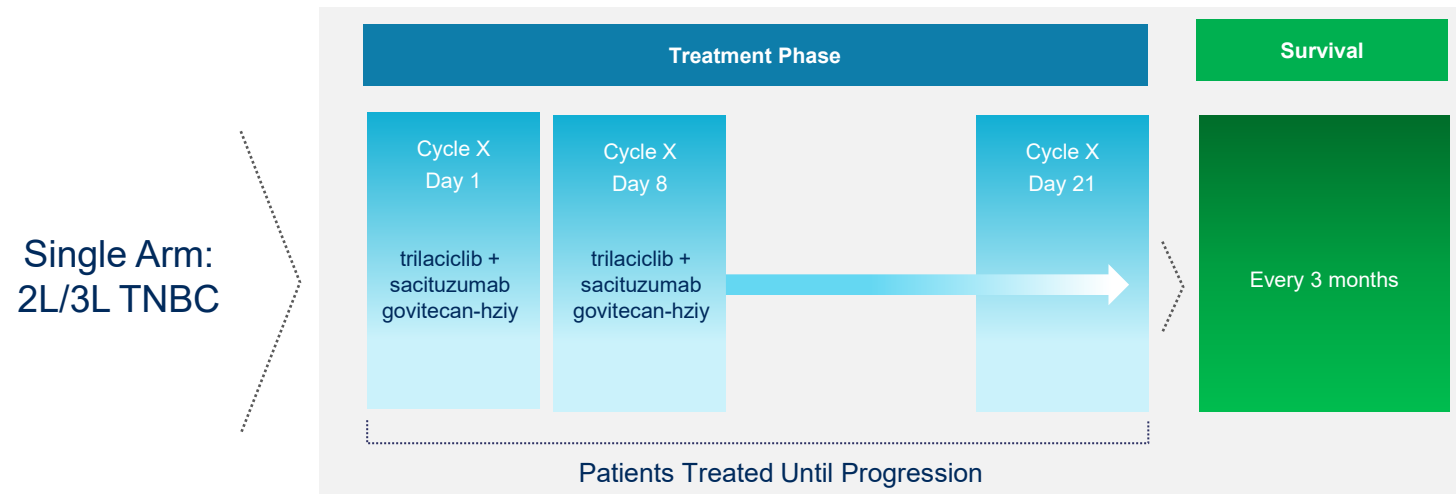
Neoadjuvant TNBC (Phase 2)

1. Clinically confirm mechanistic effects that appear to be driving increased immunomodulation
2. Evaluate if there is an anti-tumor efficacy signal in early stage TNBC patients

Phase 2 ADC Combination Study: 2L/3L Metastatic TNBC

Myeloprotection, Extended Cycles & Immunogenic Tumor

Evaluate synergistic combo potential of trilaciclib and sacituzumab govitecan-hziy, each of which have individually demonstrated clinically meaningful OS improvements in TNBC



PRIMARY ENDPOINT:
PFS

SECONDARY ENDPOINTS:
ORR, CBR, OS,
myeloprotection measures

TARGET ENROLLMENT:
~40 participants

PATIENTS TREATED UNTIL
PROGRESSION

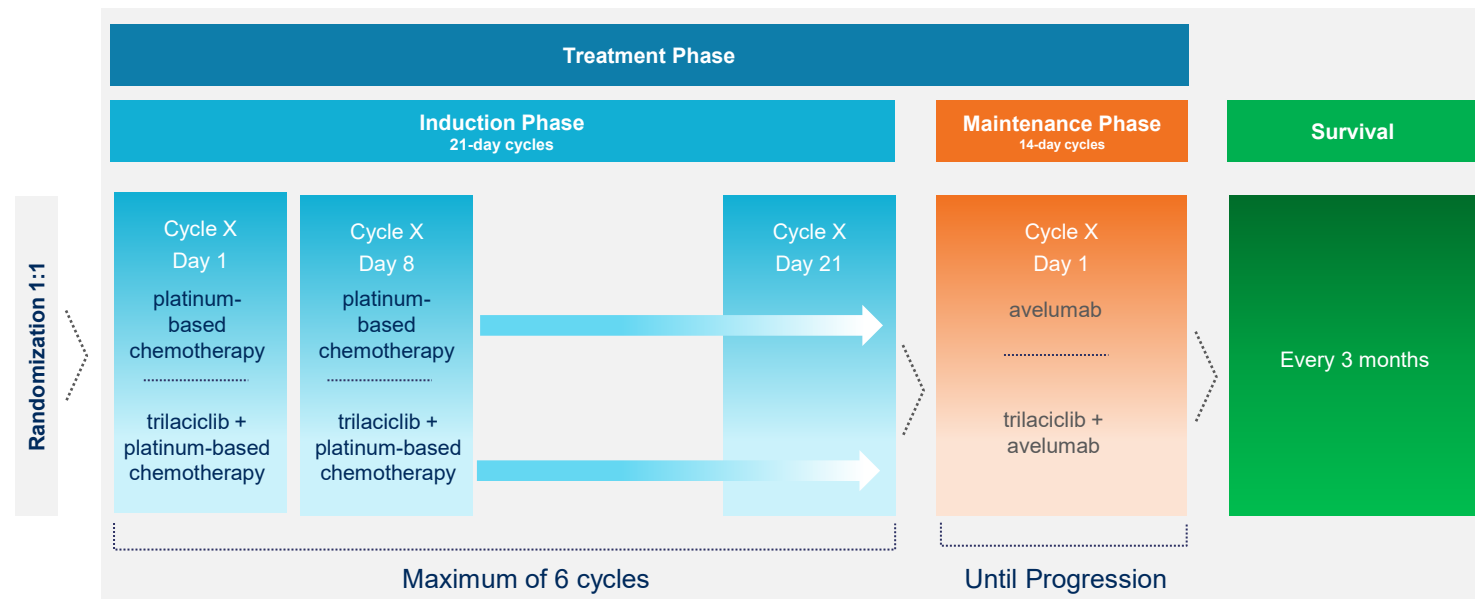
Initial results in 4Q 2022

Strong belief in clinical rationale underlying this combo; data generated will be instructive in evaluating future ADC combo possibilities

Phase 2 Bladder (mUC) Study: PRESERVE 3

Extended Cycles, Immunogenic Tumor & Combination with Immunotherapy

Building on strong rationale for trilaciclib + chemo + checkpoint inhibitor; data to date suggest potential for synergistic effect in known immunogenic tumor



PRIMARY ENDPOINT:
PFS

SECONDARY ENDPOINTS:
ORR, DCR, DOR, OS,
myeloprotection measures

ENROLLMENT COMPLETED:
92 participants

PATIENTS TREATED UNTIL
PROGRESSION

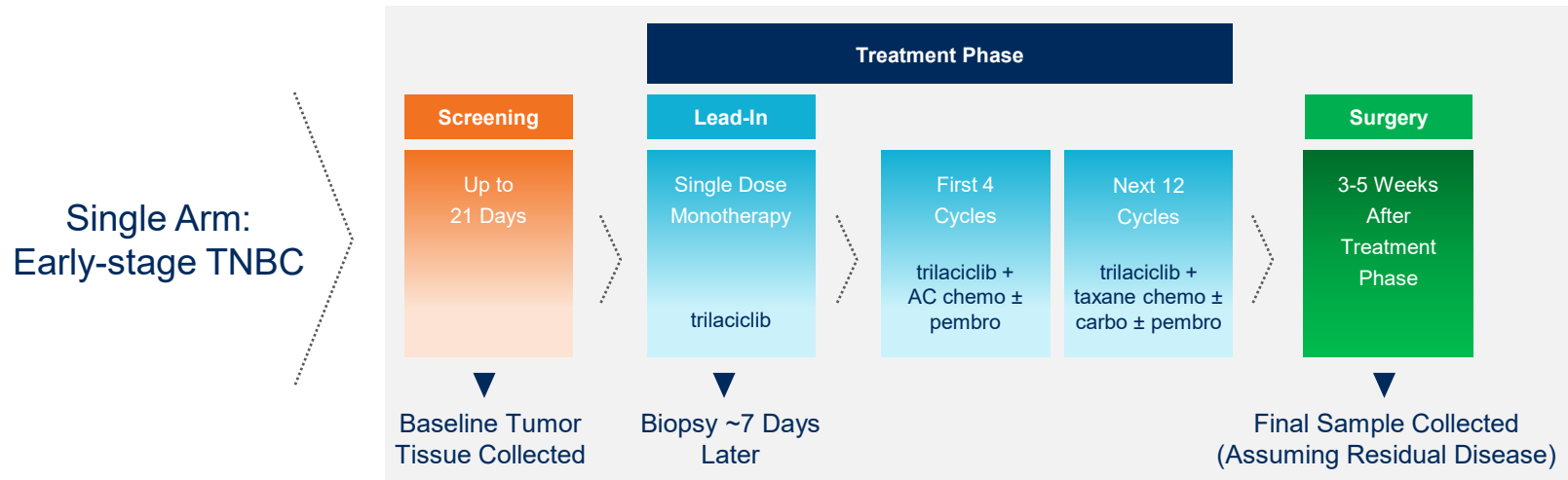
Initial results in 4Q 2022

Phase 2 study will provide meaningful data for trilaciclib in a known immunogenic setting; expected to help define future combination studies

Phase 2 Neoadjuvant TNBC: Mechanism of Action (MOA) Study

Extended Cycles, Immunogenic Tumor & Combination with Immunotherapy

Confirm immune-based properties of trilaciclib and its potential role in increasing the anti-tumor efficacy of chemotherapy with and without a checkpoint inhibitor



PRIMARY ENDPOINT:
Immune-based MOA

SECONDARY ENDPOINTS:
pCR, immune response and profiling measures

ENROLLMENT COMPLETED:
24 patients

Initial results in 4Q 2022

Data generated from MOA study will inform design of future additional pivotal studies across multiple tumor types and treatment combinations

Key Takeaways: Expanding the Trilaciclib Opportunity

- Robust portfolio of ongoing Phase 2 and Phase 3 studies
- Phase 3 label expansion opportunities in CRC and TNBC
Initial results available in 2023 ➡ Registration
- Phase 2 trials providing proof of concept for trilaciclib in multiple treatment combinations with drug classes expected to be foundational in future standards of care
Initial results available in 2022 ➡ Pivotal Studies



Moderated Discussion: The Colorectal Cancer Treatment Landscape

Richard Goldberg, M.D., Professor Emeritus and former Director, West Virginia University Cancer Institute (WVUCI)
Moderator: Norm Nagl, Ph.D., Vice President, Medical Affairs

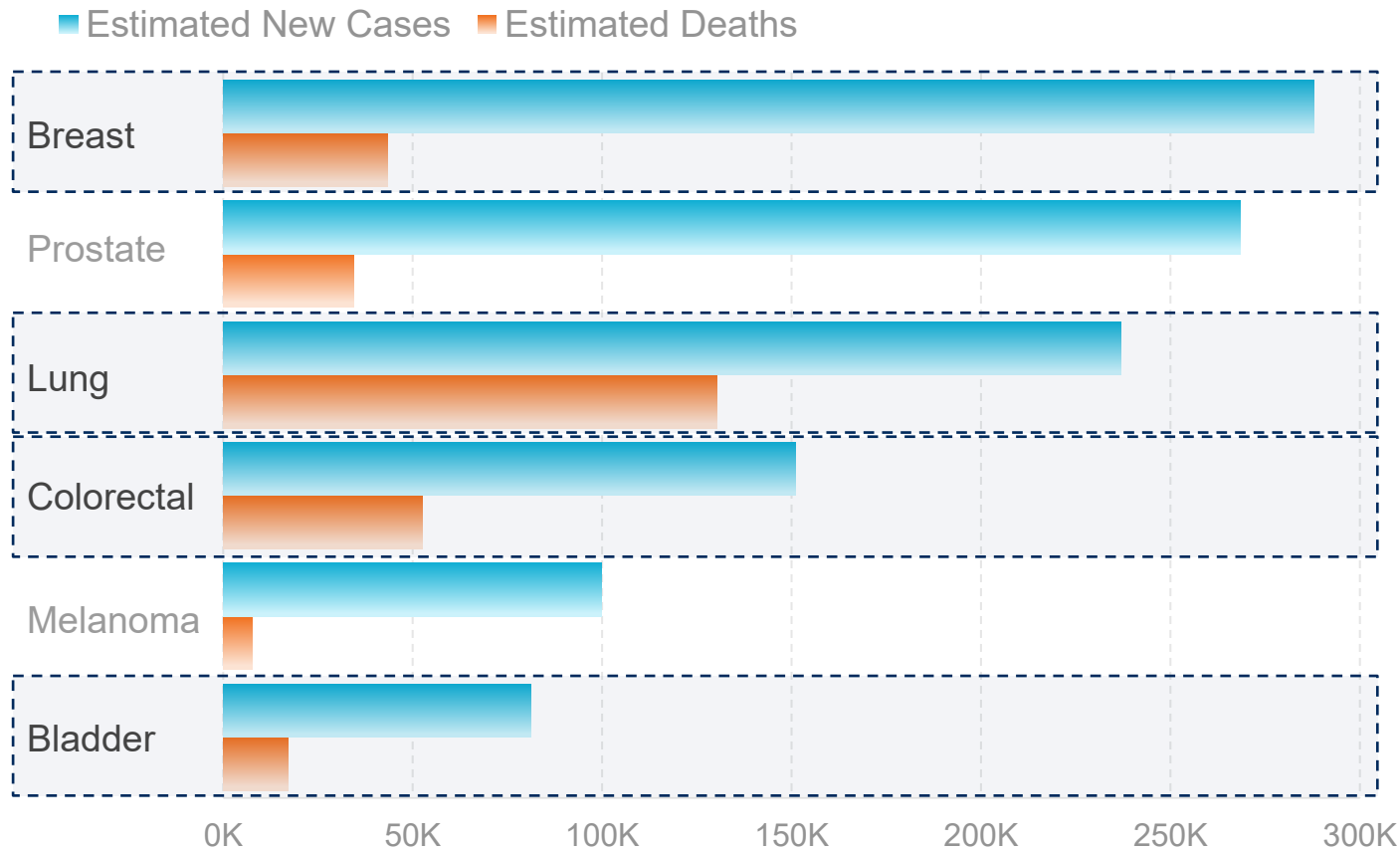


Trilaciclib Market Opportunity and Future Focus

Mark Avagliano, Chief Business Officer

Currently Focused on Common Tumor Types

U.S. Annual Incidence and Deaths¹



G1 Development and Commercialization

POC

Pivotal

Marketed

- ✓ 2L/3L TNBC
- ✓ Neo(adj) TNBC

- ✓ 1L TNBC

- ✓ 1L NSCLC

- ✓ 1L CRC

- ✓ 1L Bladder

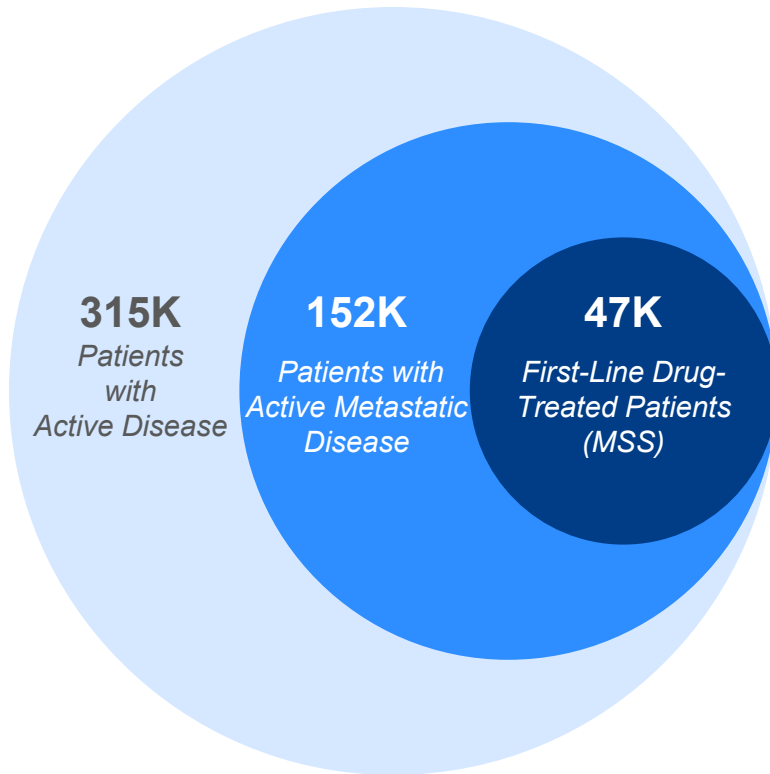
COSELA™
trilaciclib for injection
300 mg
ES-SCLC

✓ Ongoing

✓ Planned

1L CRC: Meaningful Near-Term Potential Opportunity

U.S. CRC Patient Population (2021)¹

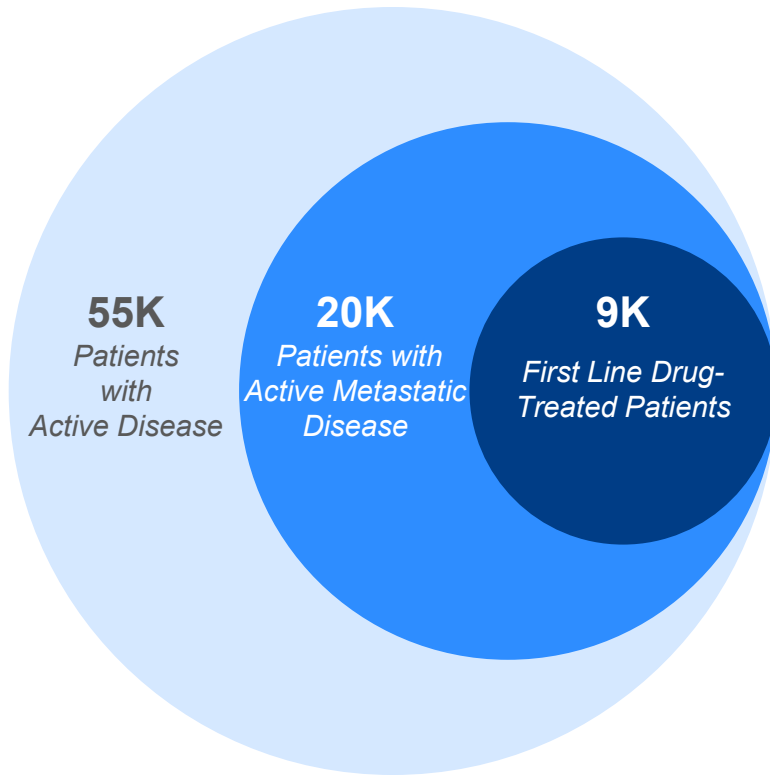


- **Chemotherapy remains primary backbone for mCRC**
 - Majority of patients have microsatellite stable (MSS) tumors
 - ~47k annual first-line drug-treated MSS CRC patients in the U.S
- **FOLFOXIRI only used in ~10% to ~20% of U.S. patients**
 - Most efficacious regimen but currently limited due to toxicities
 - Typically reserved for younger healthier patients with larger tumors
- **Significant potential to expand FOLFOXIRI usage**
 - Meaningfully reduced myelosuppression addresses critical hurdle
 - Patients receive 4 vials of trilaciclib for each 2-week cycle

**Meaningfully reducing the myelosuppression associated with FOLFOXIRI
expected to enable broader use across 1L MSS CRC patients**

1L TNBC: Important Area of High Unmet Need

U.S. TNBC Patient Population (2021)¹



- **TNBC tumors are aggressive and difficult to treat**
 - Categorized by lack of HR expression and HER2 gene amplification
 - Trilaciclib demonstrated robust survival benefit with chemo in Ph2
- **Chemo +/- targeted therapy remains first-line TNBC SoC**
 - ~9k annual first-line drug treated TNBC patients in the U.S.
 - Targeted therapies only demonstrated benefit in subpopulations
- **Trilaciclib demonstrated broad benefit in Phase 2**
 - Benefit observed across PD-(L)1+ and PD-(L)1- subpopulations
 - Patients receive 4 vials of trilaciclib for each 3-week cycle

Meaningfully increasing overall survival broadly across 1L TNBC subpopulations addresses a high unmet need area (particularly without increasing toxicity)

Three Near-Term Phase 2 Proof of Concept Readouts

Proof of Concept Study

Key Goals of Study Related to Trilaciclib

2L / 3L TNBC
(Phase 2)

1. Evaluate myeloprotection benefits with an ADC (sacituzumab govitecan in this study)
2. Determine whether increased cytotoxic exposure and potential synergy increases PFS / OS

1L Bladder Cancer
(Phase 2)

1. Demonstrate ability to increase survival across additional tumors (i.e., beyond mTNBC)
2. Evaluate if synergistic benefits with a CPI observed preclinically is translatable to humans

Neoadjuvant TNBC
(Phase 2)

1. Clinically confirm mechanistic effects that appear to be driving increased immunomodulation
2. Evaluate if there is an anti-tumor efficacy signal in early stage TNBC patients

These data will be important to confirm ability for trilaciclib to add meaningful benefit to patients in strategically important treatment settings

Potentially Ideal Treatment Settings for Future Studies

1

Myeloprotection: Enabling increased cytotoxic exposure while protecting immune system

ADCs

(in areas ADC monotherapy may become SoC)

ADC Combinations

(in areas ADC combinations may become SoC)

Other Highly Myelotoxic Regimens

(e.g., FOLFIRINOX)

2

Immunomodulation: Improving overall immune response

CPI + Chemo/ADC

(in immunogenic tumors)

CPI Maintenance

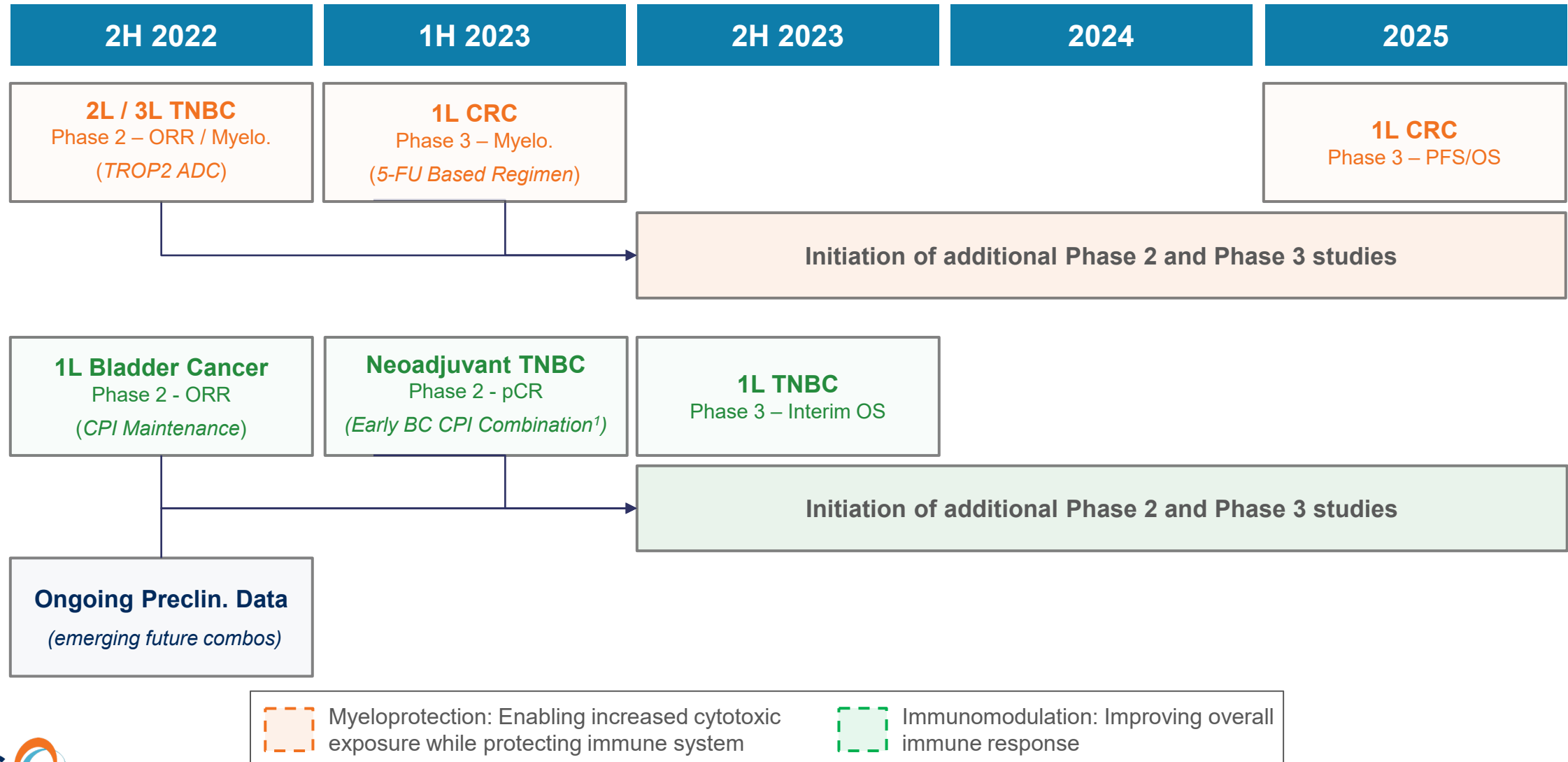
(metastatic or adjuvant uses)

Future CPI Combos

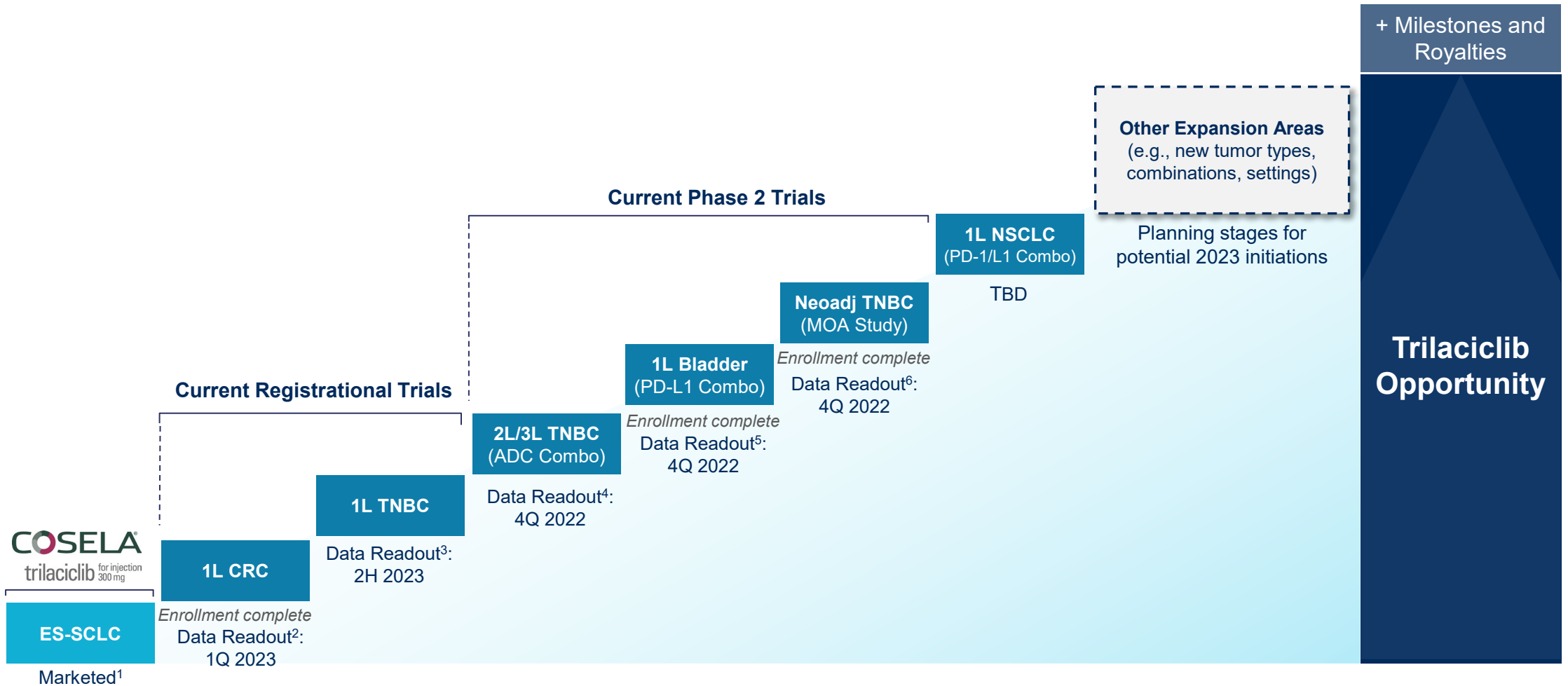
(e.g., PD-(L)1i + anti-LAG3;
PD-(L)1i + anti-CD73)

Focused on ideal treatment settings where trilaciclib has unique ability to further improve survival in combination with important leading and emerging treatments

Near-Term Data to Guide Future Development Decisions



Pipeline-in-a-Molecule Opportunity Beyond ES-SCLC Launch



1. COSELA is marketed in the U.S. by G1 and conditionally approved in Greater China to be marketed by our partner, Simcere
2. 1L CRC data readout in 1Q 2023 expected to include results for myeloprotection and Objective Response Rate (ORR) endpoints
3. 1L TNBC data readout in 2H 2023 expected to include interim results for Overall Survival (OS); interim OS analysis to be conducted by its DMC in 2H 2023
4. 2L / 3L TNBC (in combination with an ADC) initial data in 4Q 2022 expected to include ORR and myeloprotection endpoints
5. 1L Bladder Cancer (in combination with an anti-PD-L1) initial data in 4Q 2022 expected to include ORR and myeloprotection endpoints
6. MOA in Neoadjuvant TNBC +/- PD-1 inhibitor (investigator discretion); data readout in 4Q 2022 to include results for immune endpoints; data readout in 1H 2023 to include pCR



Concluding Remarks and Transition to Q&A

Jack Bailey, Chief Executive Officer

Highlights from Today's Event

- Trilaciclib's unique effects attributable to transient, potent, and selective CDK4/6 inhibition and directly targeting the host
- Trilaciclib enhances multiple immunological processes within the cancer immunity cycle
- Potential for improved survival via improved immune response (immunomodulation) and increased cytotoxic exposure while protecting immune system (myeloprotection)
- New preclinical data show consistent synergistic potential
- Meaningful data read-outs starting in the next three months and continuing through 2023
- Trilaciclib represents a pipeline-in-a-molecule opportunity with significant expansion opportunities in future standard of care

The background of the slide is a light blue gradient. On the right side, there is a detailed image of a globe showing continents and oceans. On the left side, there is a large, white, semi-transparent circle that overlaps the globe and the text area.

Q&A with G1 Leadership



Innovations in Oncology: **The Science of Trilaciclib**

September 15, 2022